



# **Q** PRECIOUS & BATTERY METALS

**Advancing Projects in  
the Heart of Quebec's  
Mineral Wealth**

**CORPORATE PRESENTATION 2024**

**CSE: QMET | FRA: ONB | OTC: BTKRF**



# Investment Highlights

Five 100% owned properties with Projects located in Quebec's highly sought-after Gold & lithium regions.

---

The Government of Canada recognizes 31 elements as being critical to new technologies of energy production and transmission. Six elements are listed as currently prioritized in importance including lithium, nickel, cobalt, copper, graphite, and rare earth elements.

---

Q Precious & Battery Metals has acquired properties in Quebec that are currently being explored for the potential to host lithium, copper, nickel, cobalt, zinc, molybdenum, and PGE - all listed as critical minerals.

---

2 flagship Gold and Lithium Projects are located north of **Val d'Or**, and **James Bay**, in highly sought-after regions.

Excellent infrastructure in place with access to services and functional logistics.

---

The Quebec database indicates 14 lithium projects associated with the margins of the La Corne Batholith at the **LaCorne South Project**.

---

The Quebec database indicates 12 pegmatite bodies within or adjacent to the **PegaLith Project**.

---

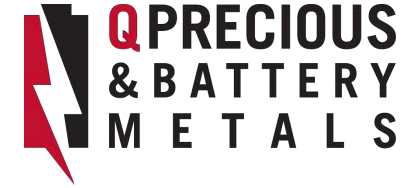
The **McKenzie East Gold Project**, **LaCorne** and **Pontax Projects** are large packages in Prolific mining camps

---

Hedged with multiple Gold Projects to protect shareholder value.



# The Precious Metals Market



## The Precious Metals Market

The global precious metals market is projected to grow from \$275.40 Bn in 2021 to \$403.08 Bn in 2028 at a CAGR of 5.6% in the forecast period, 2021-2028

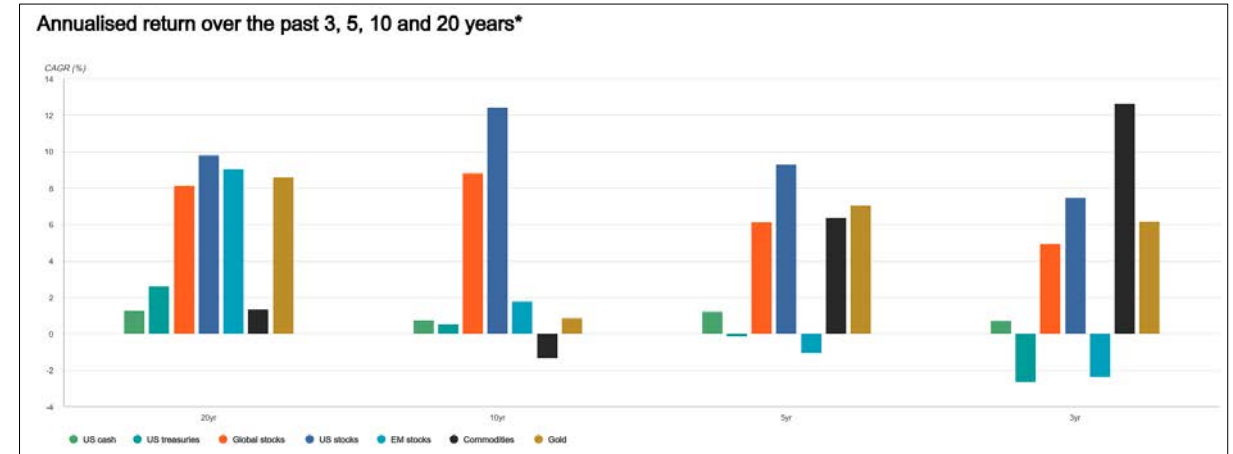
## Supply and Demand for Gold

Total gold demand hit a record last year and is expected to expand again in 2024 as the US Federal Reserve moves toward cutting interest rates, potentially aiding prices, according to the World Gold Council.

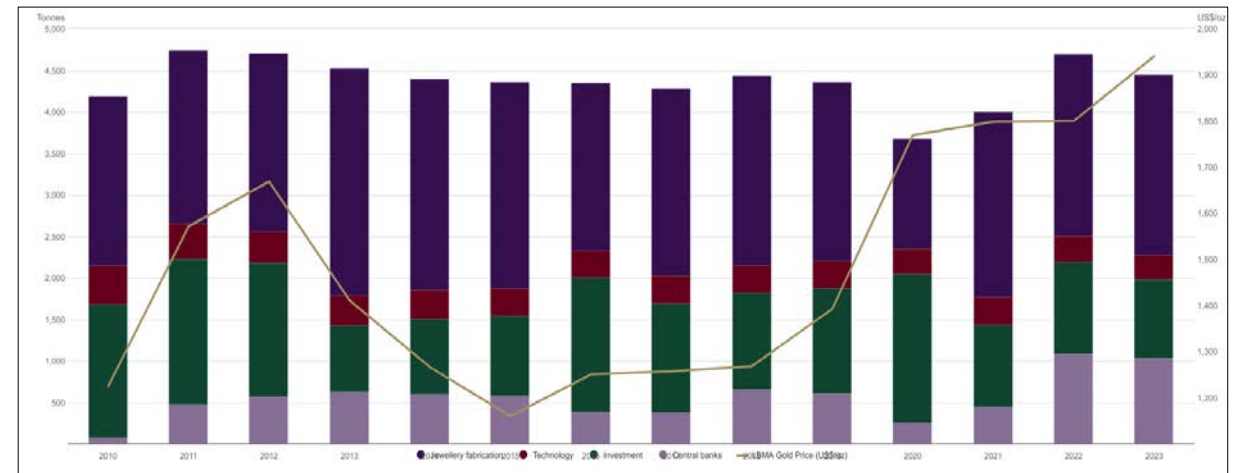
Total supply in 2023 increased by 3% y/y, the second successive year of modest increases. Annual production of 3,644t was the highest since 2018 as major production disruptions were generally absent.

Gold is a highly liquid asset, which is no one's liability, carries no credit risk, and is scarce, historically preserving its value over time.

## Gold has Performed Well Over the Past 3, 5, 10 and 20 Years, Despite the Strong Performance of Risk Assets



## Supply and Demand Statistics



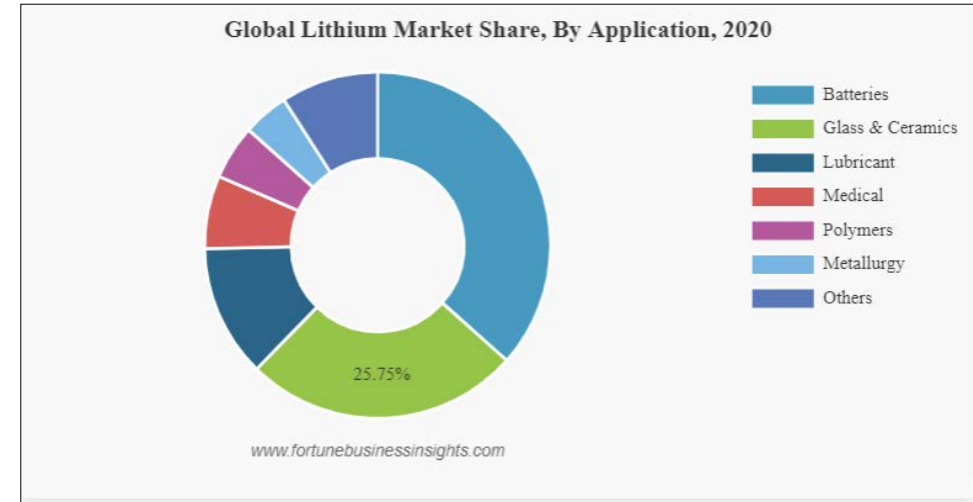
# Battery Metals Market

## Battery Metals Market

The global battery market was valued at **\$111.86 billion** in the year 2021 and is projected to reach **\$423.90 billion** by 2030, growing with a **CAGR of 16.68%** over the forecasting years of 2022 to 2030.

Lithium-ion batteries are among the **most common types of high-capacity secondary batteries** utilized in electronic devices such as laptops, mobile phones, computers, cameras, and others. This battery technology is highly popular as it is **relatively affordable**, offers **high power density**, and does **not self-discharge quickly**.

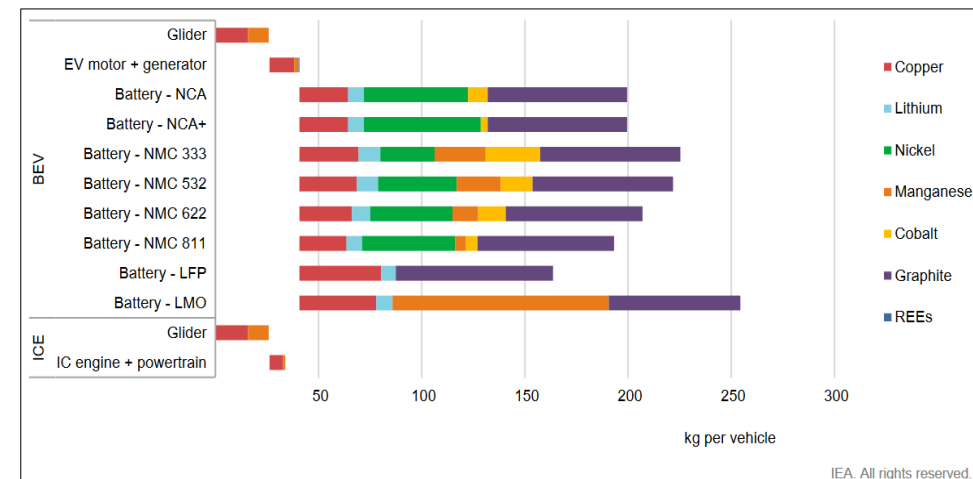
Source: <https://inkwoodresearch.com/reports/battery-market/>



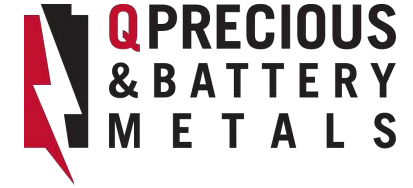
Source: <https://www.fortunebusinessinsights.com/lithium-market-104052>

## The Global Lithium Market

Projected to grow from USD 3.83 billion in 2021 to USD 6.62 billion in 2028 at a CAGR of 8.1% during 2021-2028.

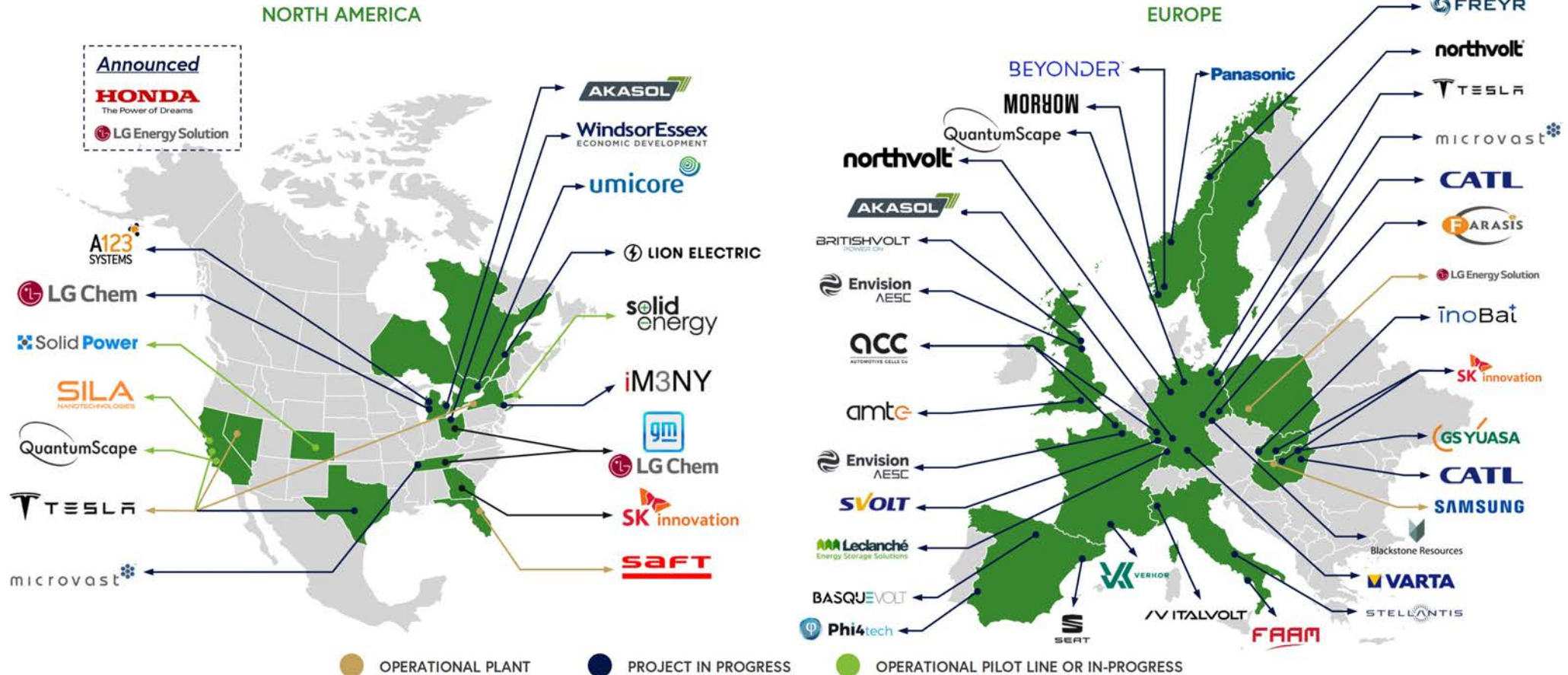


# Battery Metals Market



## Battery Plant Growth

Strong investment in North American & European Battery Facilities continues to bolster the need for strong and consistent Lithium Supply from North American Mines



Expected Global Lithium Demand of: 2.7 Mt LCE in 2030<sup>1</sup>

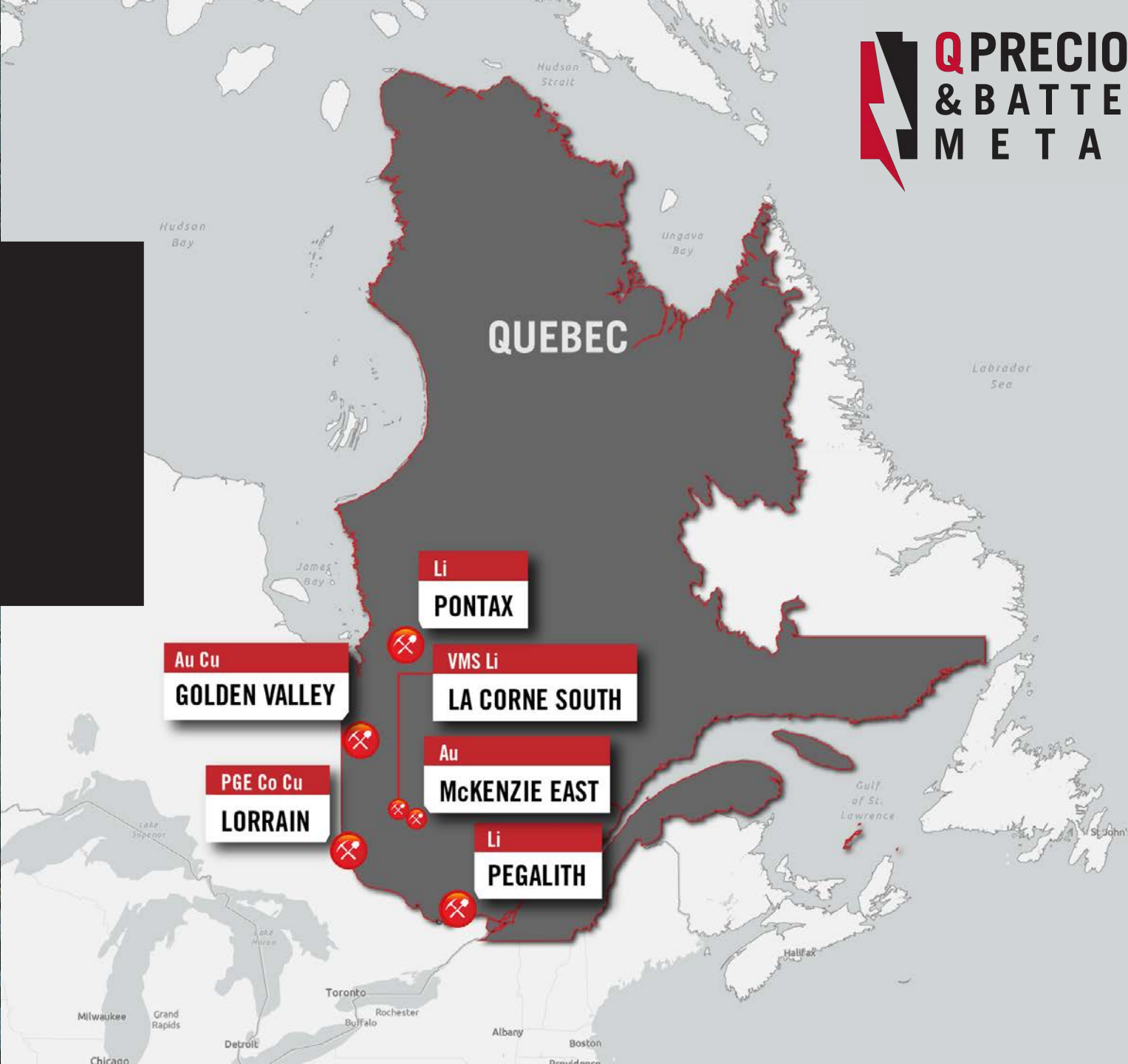
Expected Global EV Battery Demand of: 3.2 TWh in 2030 (~2.5M – 2.9Mt LCE)<sup>2</sup>







# Projects



# Mackenzie E Gold Project

## Overview

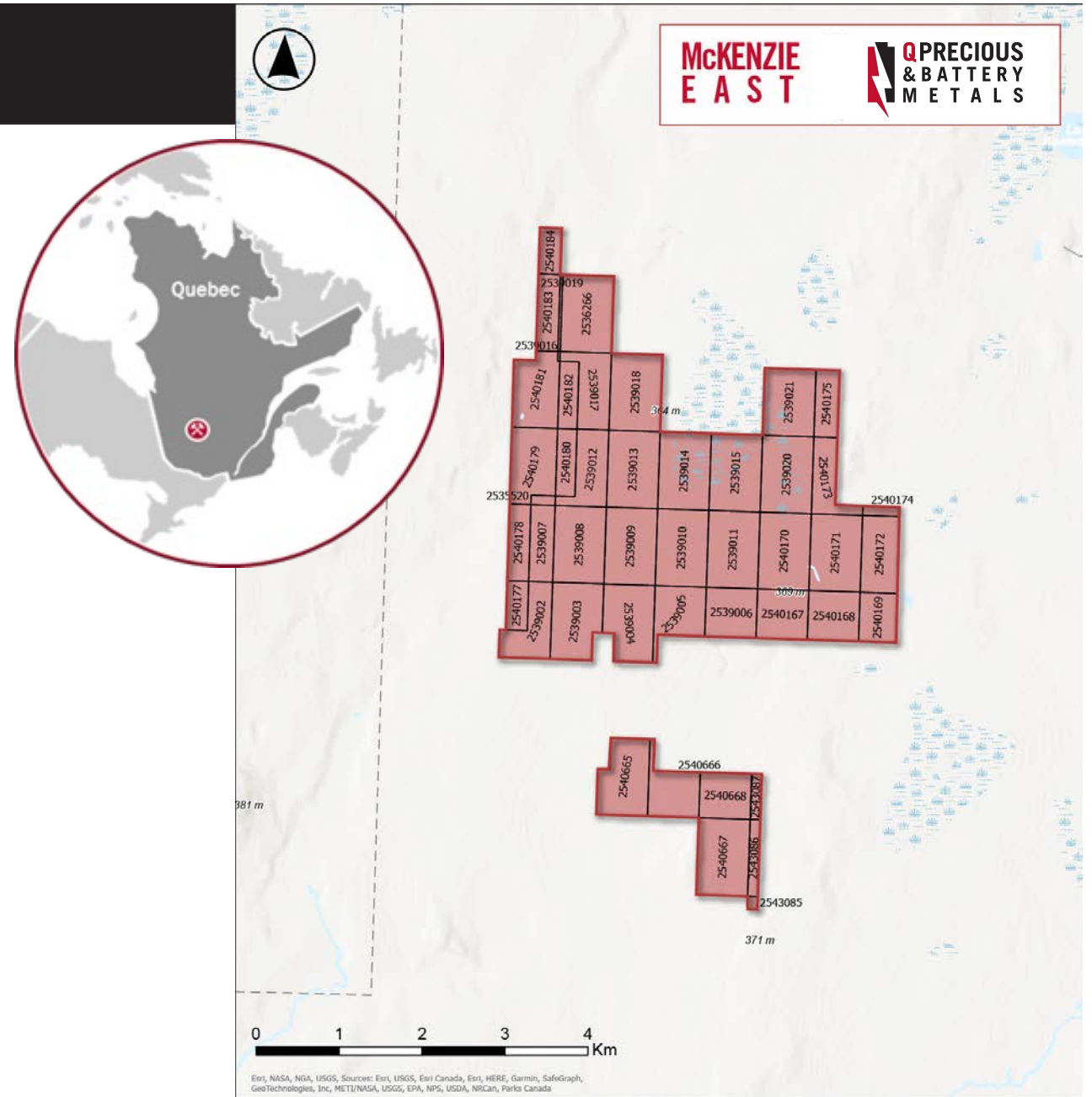
The McKenzie East property adjoins the east side of the McKenzie Break Project owned and operated by Monarch Mining Corporation. Monarch completed a gold resource estimate for in February 2021 with an open pit-able 1.4 MT at 1.8 gpt indicated and 2.2 MT at 1.44 gpt inferred. The estimate also provided an underground mineable resource of 0.4 MT at 5 gpt indicated and 1.1 MT at 4 gpt inferred.

The McKenzie East claims cover 3,080 hectares. The property has undergone historic exploration that included the discovery of the C2-B mineral showing, located within 300 meters east of the Monarch property. At the C2-B showing, drilling of a geophysical VLF target with an associated magnetic feature intersected mineralization associated with quartz-carbonate-pyrite-chalcopyrite veins in andesitic-diorite host rocks. The most significant values reported from the historic drilling include 3.10 grams per tonne (g/t) gold (Au) over 0.30 metres, 1.21 g/t Au over 0.30 metres (both from drill hole CO-94- 10), and 1.10 g/t Au over 0.30 metres from hole CO-94-13.

## Drill Ready

Q Battery currently has a planned drilling program to further test the gold intercepted in historic drilling at the C2-B mineral showing, continue testing the promising geology and gold intercepts of hole MKE-21-03, and drill other untested geophysical targets.

The McKenzie East is a drill-ready project with untested gold targets. The adjacent McKenzie Break property shows that there is potential for either a large-scale open pit or high-grade underground gold resource.





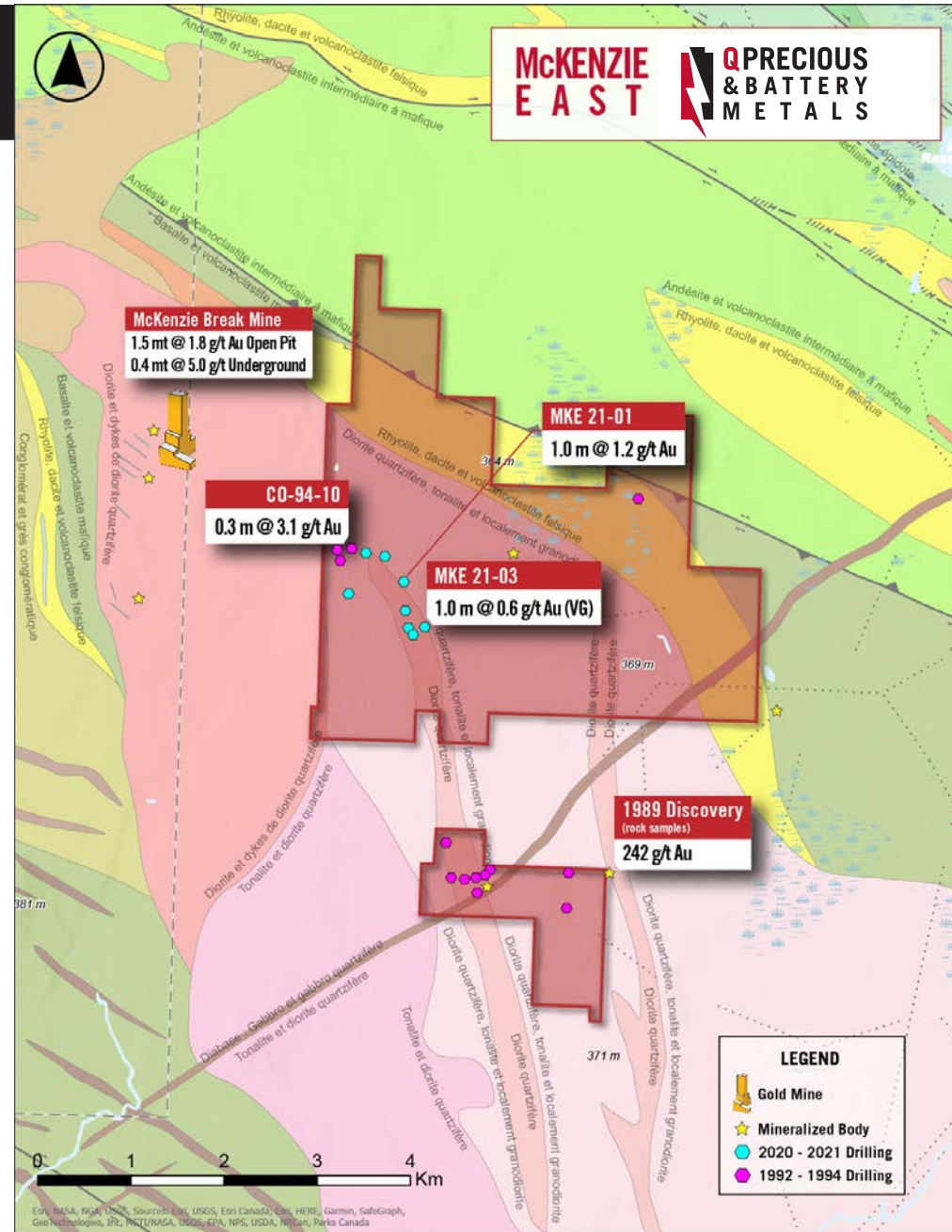
# Mackenzie E Gold Project

## Historic Work

Q Battery Metals has completed ground Induced Polarization (IP) electrical survey, a MMI soil sampling survey, a drone-supported airborne magnetic survey, and diamond drilling on the McKenzie East. In 2021, Q Battery Metals completed 2,587 metres of drilling over 8 drill holes on the property. Results include 1.185 grams per tonne gold (gpt Au) over 1 metre from hole MKE-21-01 as well as intercepts of > 0.5 gpt Au from holes MKE-21-03, MKE-21-06 and MKE-21-08 (see Q Battery Metals news release dated July 13, 2021). Drill hole MKE-21-03 appears to show the most promise from the drilling campaign, which included a section of core that contained a visible gold grain. The section containing the visible gold returned a weighted (Metallics assay coarse and fine) average 0.61 gpt Au over 1 metre. However, the coarse fraction contained 8.01 grams per tonne indicating that coarse gold was a significant part of the overall content.

## High-Grade Potential

In the southern part of the property, the Maruska gold occurrence is located in very close proximity to the eastern limit of the McKenzie East claims. This gold occurrence is the site of very high gold values (242 gpt) associated with north-south trending quartz veins. Q Battery Metals has completed a reconnaissance of the Maruska to verify gold showing, and to assess the potential extent of the McKenzie East property, sample results are pending at this time.





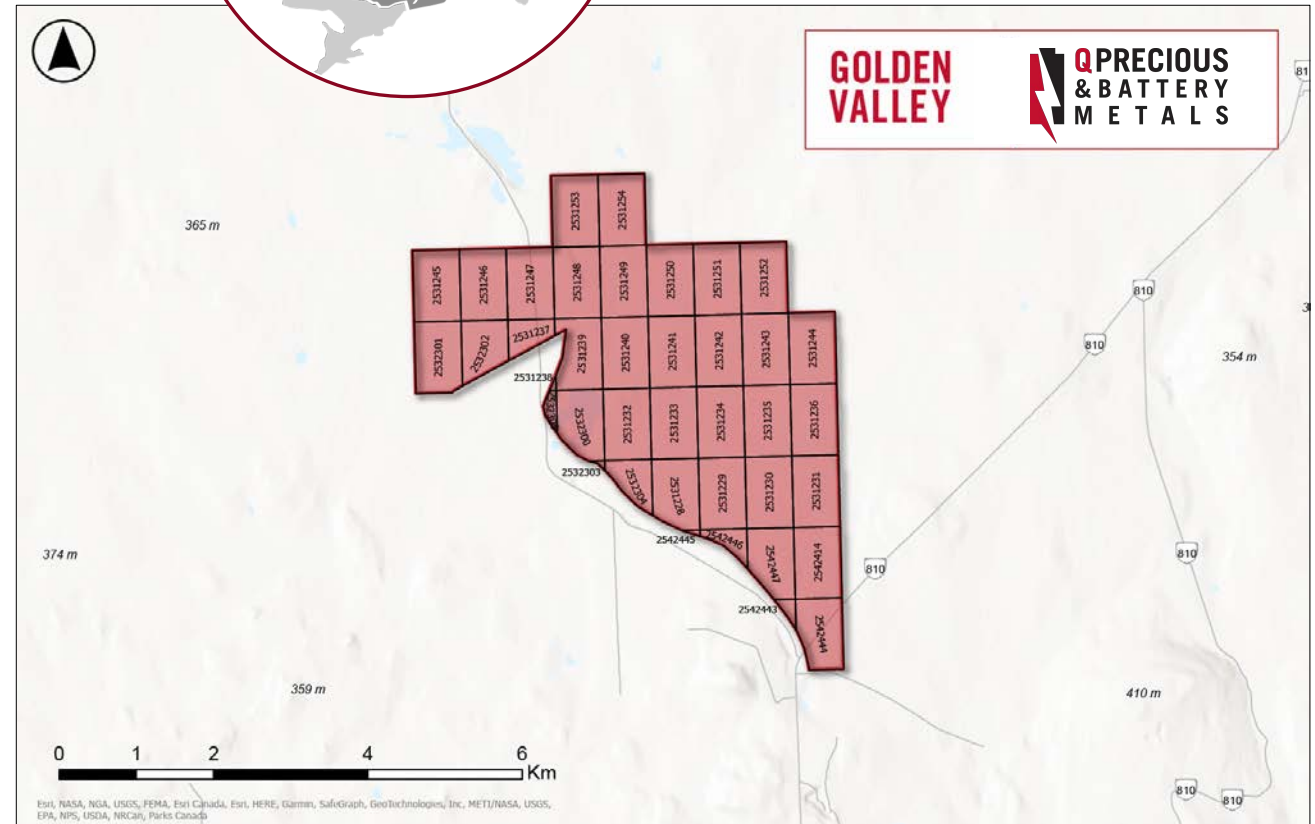
# Golden Valley Project - Gold

## Overview

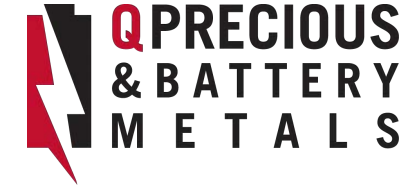
Located within 30 km northeast of Val d'Or Quebec, a major mining center. 1601 Ha in size. Approximately 170km Northwest of Val D'or. Favorable geological setting, situated on the fold nose in a sequence of volcanics (tuff and basaltic beds). The property is along strike from 14 other showings in the same sequence.

The Golden Valley Property is situated 26 kilometres south of the Casa Berardi Mine. It is hosted within rocks of the of the Abitibi Greenstone belt, an established gold mining district that has produced over 100 mines and 170 million ounces of gold since 1901. The Leberge Deformation Zone passes through the property.

The Golden Valley property is located within prospective geologic terrain in close proximity to the Hecla Mining - Casa Berardi Mine which is 95 km north of La Sarre. The proximity of gold mineralization in mapped structures on the Golden Valley property provide excellent targets for further work.



# Golden Valley Project - Gold



## Previous Work

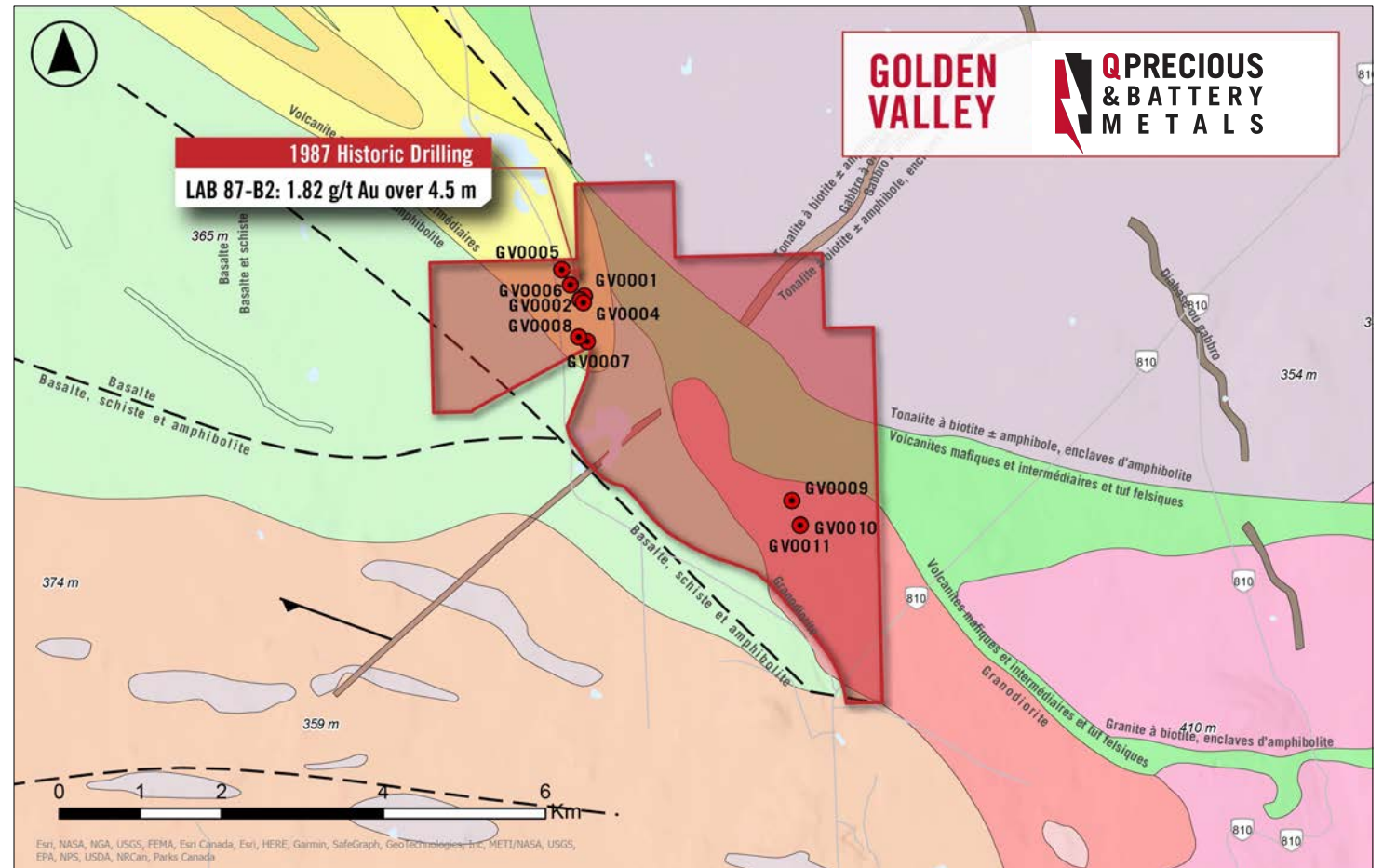
Black Tusk completed a drill program on the Golden Valley property in 2019. The program comprised 1,458.2 metres over 11 holes. The holes ranged from 125 to 201 metres in length. The drill holes were spread over an approximate four-kilometre strike length within favorable geology. Drilling was designed to verify historic gold-bearing intercepts and to expand upon those intercepts, and to test geological and geophysical targets interpreted from existing regional data. The best gold results were obtained from drill hole GV-003 that returned 0.335 grams per tonne gold over 2 metres. As well, drill hole GV-001 returned 0.155 grams per tonne gold over 2 metres.

## Historic Work

Contains the Laberge Paradis historic showing, Drilled in 1987, 1996 and 2003. Drillhole highlights include;

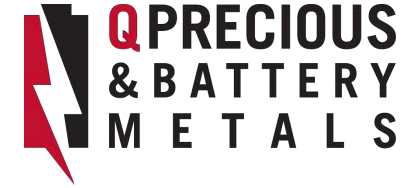
- 1.8g/t over 4.5m @141m
- 1.5g/t over 1m @122m
- 4.1g/t over 0.5m @67m
- 1.4g/t over 0.7m @151m
- 2.5 g/t over 0.9m

Historic Drillholes are 350m from the main road and accessible.





# La Corne South - Lithium, Copper - Zinc, VMS



## Overview

The La Corne South (“LCS”) Lithium Project comprises of 47 claim blocks totalling 2,484 hectares.

## Location

Located 23km north of Val d’Or, Quebec.

La Corne South is accessible year-round through major Highway 397 which runs through the claims, and additional industrial roads to various regions

## History

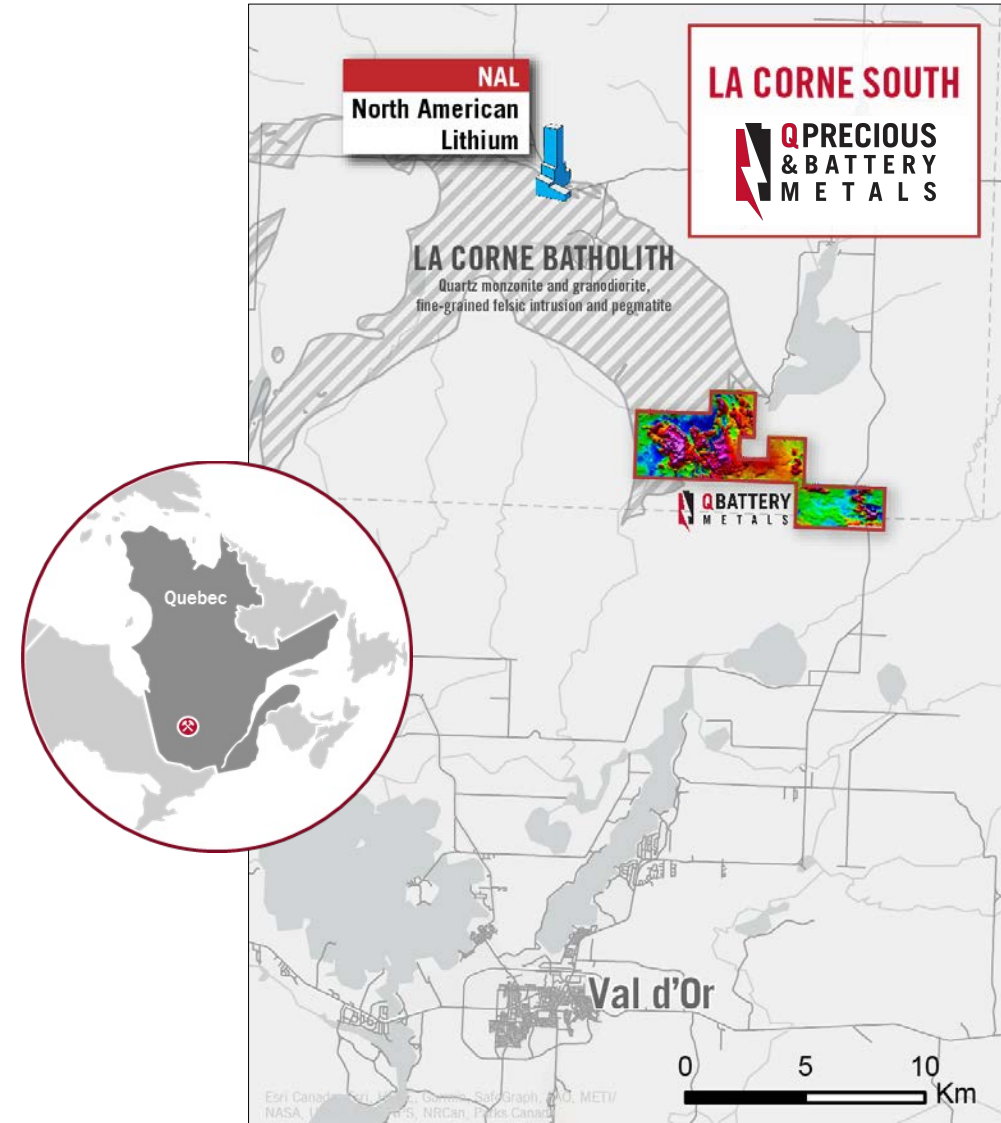
History of exploration includes trenching and diamond drilling of massive sulphide targets (Cu, Zn, Ag), and the discovery of the Boily-Berubé pegmatite

## Work Completed By Q Precious & Battery Metals

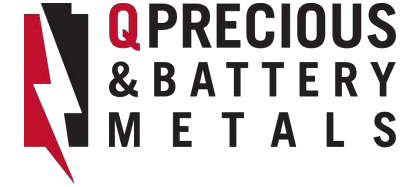
Q Precious & Battery Metals has completed the following since 2021;

- Airbourne Magnetic Survey,
- Ground-based deep penetrating, electromagnetic survey
- Bedrock sampling.

Several target areas including the potential for multi-element VMS and lithium-bearing pegmatite have been identified by these surveys.



# La Corne South - Lithium, Copper - Zinc, VMS



## Lithium Regional Setting

La Corne South is located in one of the highly sought after and active lithium exploration Regions of Quebec.

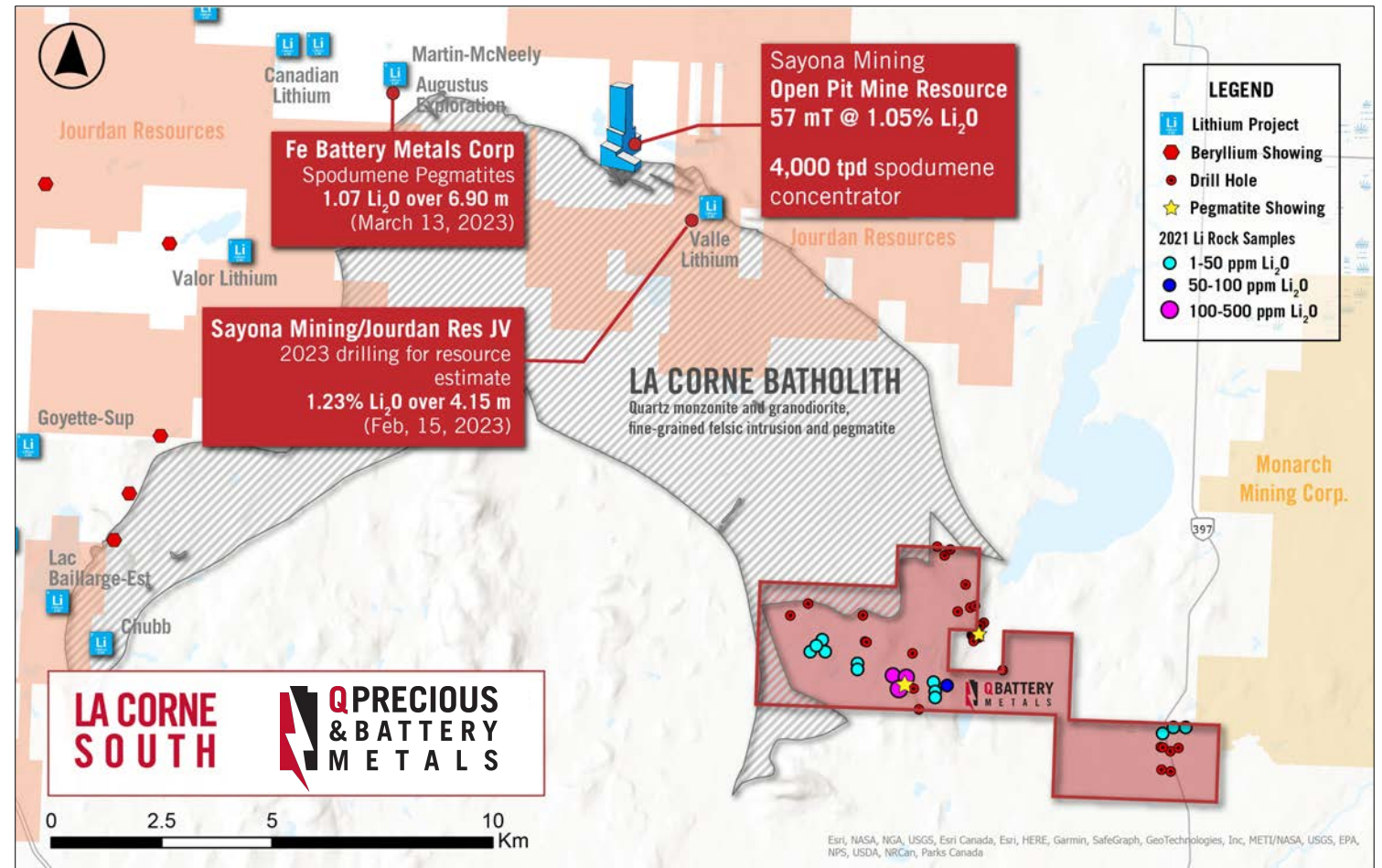
The La Corne Batholith is a know LCT granite with associated lithium-bearing pegmatites

The Quebec database indicates 14 lithium projects associated with the margins of the La Corne Batholith. Sections of the batholith are pegmatitic which host the lithium.

Sayona's North American lithium deposit is located 10 kilometres northwest of the La Corne South claims.

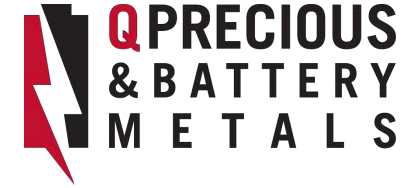
The North American Lithium project is a with listed Proven and Probable Ore Reserves estimated at 29.2 million tonnes grading 0.96%, and a resource of 57 mT @ 1.05% Li<sub>2</sub>O

The northern part of the La Corne South claims cover the margin of the La Corne Batholith which is the zone that has been shown to host lithium.





# La Corne South - Lithium, Copper - Zinc, VMS



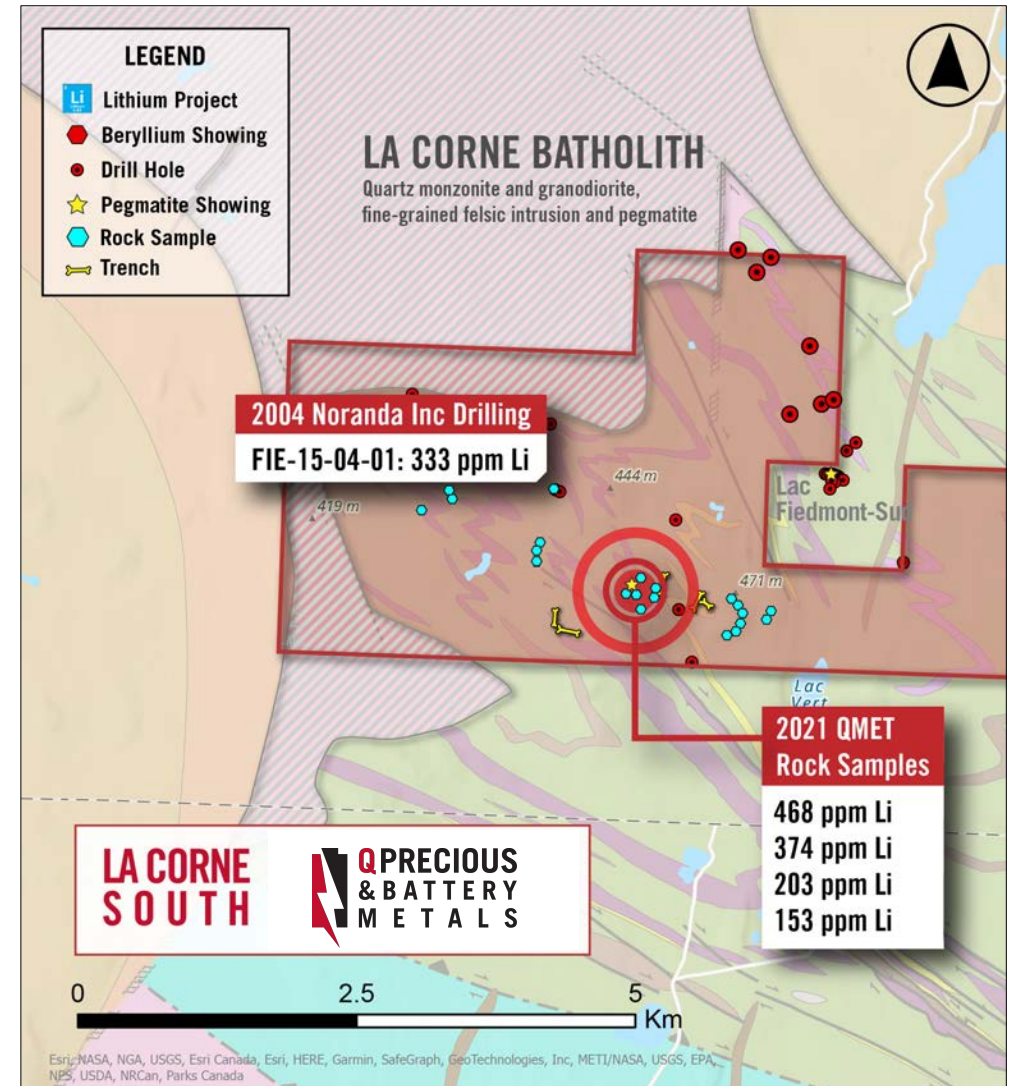
## Lithium on La Corne South

Historic work on the La Corne South includes diamond drilling by a number of companies. One hole completed in 2004 by Falconbridge-Noranda intersected up to 333 ppm Li with several intercepts over 100 ppm

Work conducted by Q Battery in 2021 included rock sampling to test for multiple elements. Results obtained include a number of samples that returned > 100 ppm lithium, including 468 ppm Li.

The Boily Berubé mineral showing is a pegmatite exposure that has yet to be sampled for lithium and contains molybdenite and bismithinite

The recently completed detailed magnetics survey over the whole of the La Corne South property provides exploration targeting for pegmatite bodies



# La Corne South - Lithium, Copper - Zinc, VMS



## VMS Regional Setting

The La Corne South claims are situated in greenstone volcanic basalt and andesite. Approximately 10 km north of the La Corne, a cluster of massive sulphide deposits are documented in the Quebec showings database. This includes the Abgam, Belfort, Baralee', and Vendrome Number 1 showing and worked deposits, typically reporting significant values for zinc, silver, copper and gold.

VMS showings are located in close proximity to the La Corne, including the Swanson mineral showing located 7 km northeast of the La Corne S. At the Swanson, values up to 103 g/t Au and 45% Zn are reported in selected samples. AUR Resources (1987) took a rock cut sample that returned over 5.79 m of 4.8% Zn and 3.7 g/t Au (GM 34828, GM 48760)

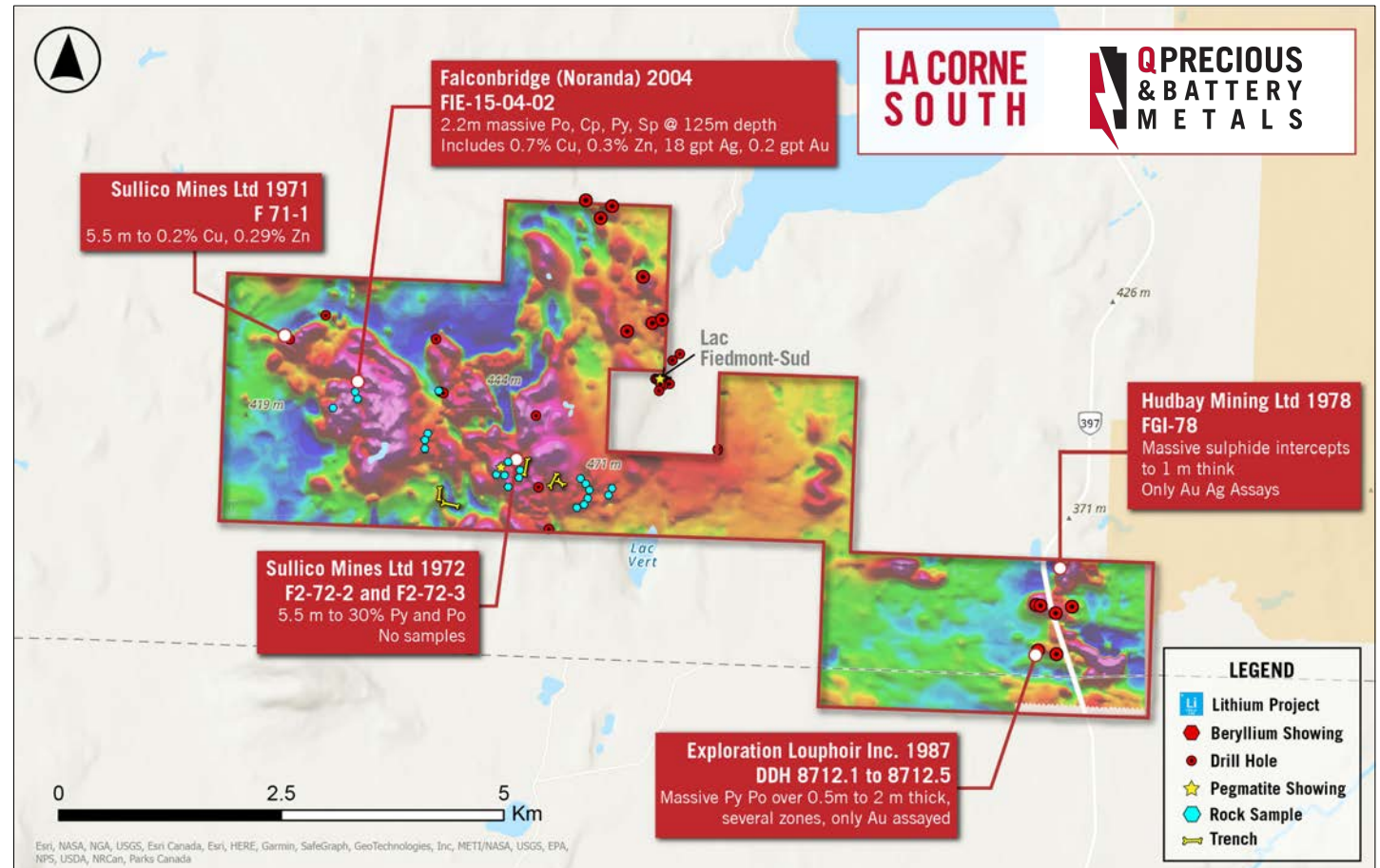
## Historic Work on La Corne South - VMS

Historic trenching has uncovered a series of massive sulphide bodies on the property that were sampled primarily for gold content. These are to be further sampled for multiple elements

Diamond drilling in 1971, 1972, 1978, 1987, and 2004 by Exploration Louphoir, Sullico Mines, HudBay Mining, and Noranda Inc intercepted massive sulphide bodies, only some of which were assayed for base metals

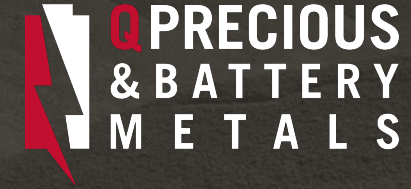
Noranda drill hole FIE-04-02 intercepted 2.2m of massive sulphide at 125m depth, assaying 0.7% Cu, 18 gpt Ag, 0.2 gpt Au and 0.3% Zn

Sullico Mines Ltd 1971 hole F 71-1 intercepted 5.5 m of massive sulphide returning 0.2% Cu and 0.29% Zn





# La Corne South - Lithium & VMS



## Work Program

- ✓ Prospecting, mapping, rock sampling
- ✓ Geophysical ground surveys (resistivity)
- ✓ Continued evaluation of magnetic survey data for targeting Lithium and VMS
- ✓ Soil sampling over target features
- ✓ Diamond drilling best targets

- Q Precious & Battery Metals is prepared to drill test the best targets that are derived from the 2023 exploration work in La Corne South.
- The primary targeting will be for lithium with secondary targeting for multi-element VMS.
- Drilling could be undertaken in the fall or early winter 2023.

2021 rock sampling by Q Battery returned elevated lithium values while exploring for massive sulphide mineralization (the pegmatite rocks are yet to be sampled)

SampleID	Lithology Code	Lithology Summary	UTM_E	UTM_N	SampType	Li
B0116756	I4 (AM) GG	Ultramafic, coarse grained	298678	5353828	Grab	468
B0116786	V3B	Basalt	298676	5353877	Grab	374
B0116758	I3A GM	Gabbro	298679	5353848	Grab	203
B0116769	I3A PO AM	Gabbro with pyrrhotite	298893	5353864	Grab	153
B0116771	V3B	Basalt	298743	5353654	Grab	103
B0116763	V3B	Basalt	298682	5353906	Grab	94





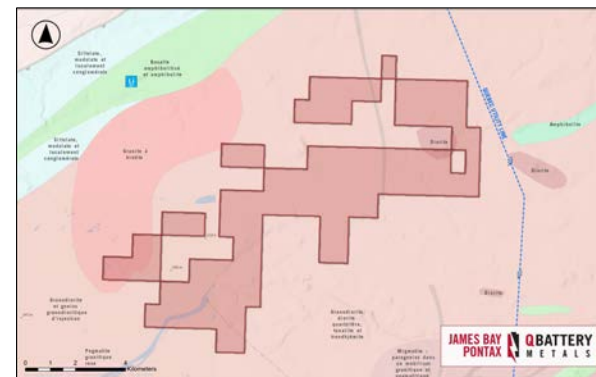
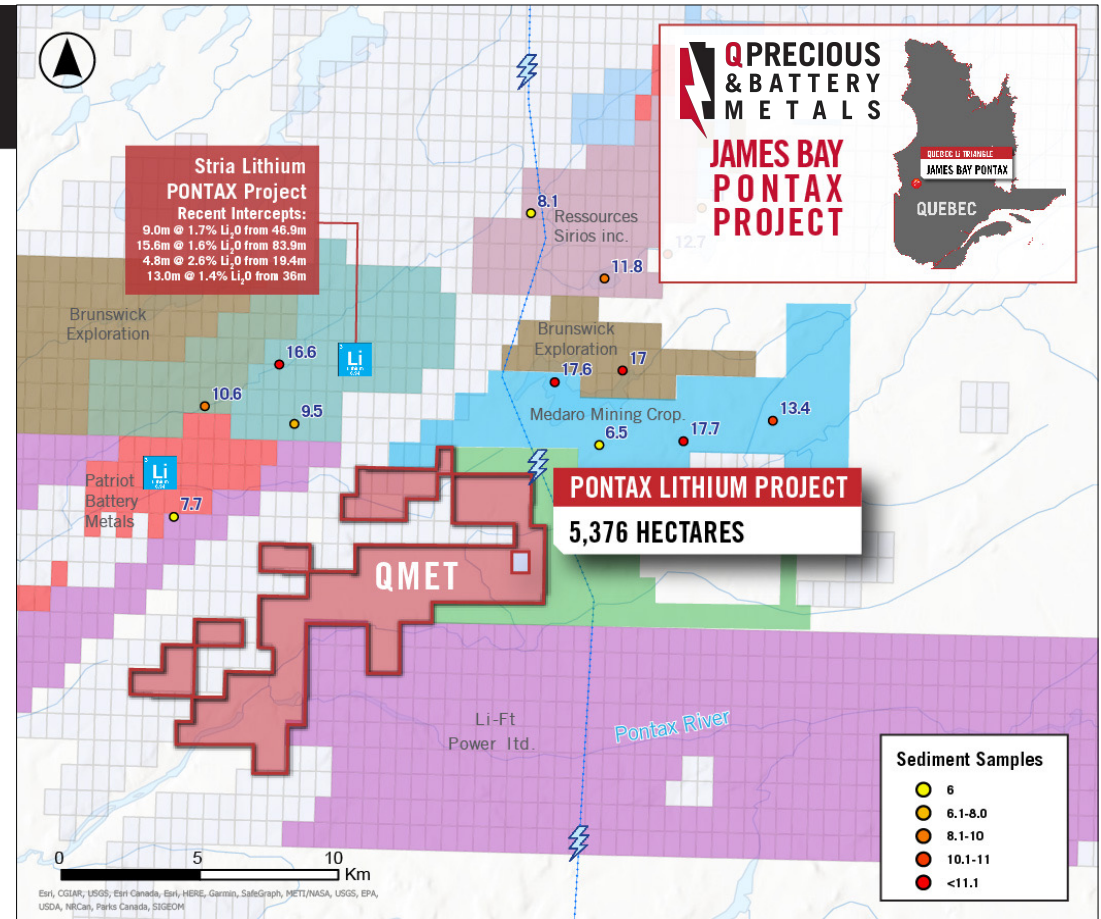
# Pontax Property - Lithium

## Exploration Plan

It is recommended to conduct a complete compilation of all available information, reports and historic data before fieldwork commences. The area of the property is highly underexplored with minimal surface studies conducted but some regional studies have been completed. Once all the data has been compiled, initial targets can be generated and should be examined in the field through geological mapping and geochemical sampling programs. To effectively identify directional geochemical indicators towards LCT pegmatites, detailed mineralogical analyses and geochemical sampling of rocks, soils, and till samples are essential. Analyzing mineralogical phases, studying deportment and liberation characteristics, as well as examining geochemical metallogenic markers such as K/Rb, Nb/Ta, and Zr/Hf ratios, can help identify highly evolved rocks that contain enriched incompatible elements (such as lithium, caesium, and tantalum) of significant economic value.

The majority of the property is covered by a shallow glacial layer and dense vegetation, which extends across most of the surrounding region. Modern geophysical techniques, such as magnetics and LiDAR, and geochemical till sampling can effectively penetrate these surface barriers. An extensive surface exploration program encompassing mapping, prospecting, and till sampling should be conducted (see map on page 8 for an example). Additionally, a comprehensive Base of Till (BoT) and top of bedrock sampling program should be implemented to further generate targets and check for pegmatites under the till overburden. These advanced methods enable the identification and targeting of pegmatites beneath the glacial cover and vegetation by creating areas that exhibit high to moderate to weak lithium (Li) and pathfinder element anomalies.

Once these anomalies are generated and field checked with all other compiled data a diamond drill program should commence checking the mineralization at depth.





# Pegalith Project - Lithium

## Overview

The Pegalith claims cover a total of 1,409 hectares and are spread over 20 kilometres of complex geology. Located 25 KM north of Gatineau, Quebec.

The historic Mine Leduc is located approximately six kilometres southwest of the northern block of Pegalith claims and contains a lithium-bearing body (approximately 230 tonnes of 5.39% Li<sub>2</sub>O) hosted in pegmatitic materials (GM62505, Geotech Exploration, 2006, not 43-101 compliant).

Sections of the claims cover intrusive rocks that have pegmatite segments. These are prospective target areas for lithium mineralization.

## History - Producing Pegmatites (early 1900's)

Summary from 4 of 11 historical pegmatite mines on the Pegalith Project (Industrial Minerals)

### Mine Du Lac McLeod (Du Lac Harper)

- Minerals: Feldspar, Mica, Quartz, Garnet, Tourmaline.
- Production: 180 t of feldspar (1913-1914)
- Lithologies: A - PEGMATITE; B- GNEISS

### Mine Old Skead

- Minerals: Feldspar, Mica, Quartz
- Production: 2250 and 2700 t of feldspar (1923-1924)
- Lithologies: A - PEGMATITE; B - PARAGNEISS (GNEISS À SILLIMANITE-GRENAT)

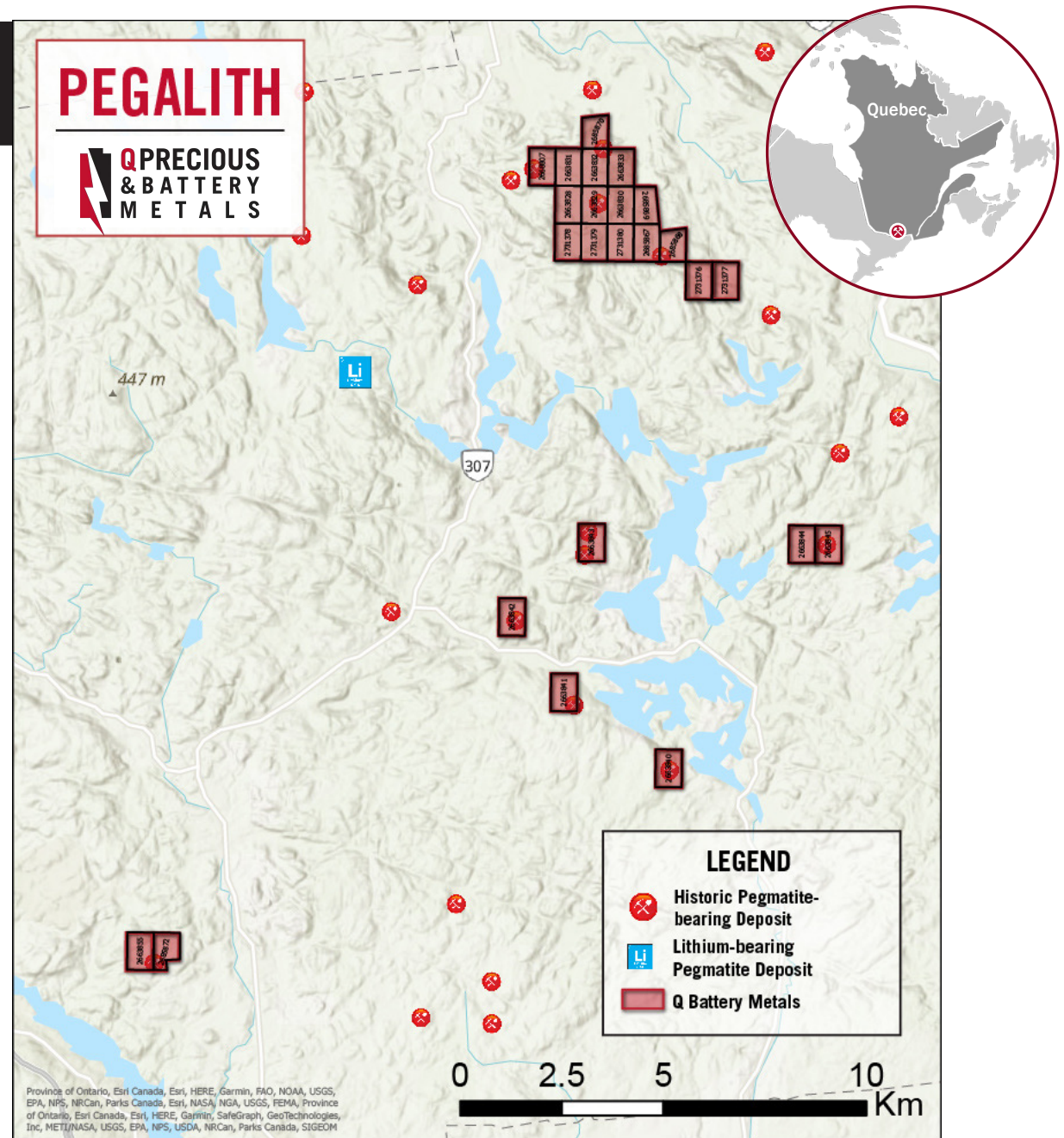
### Mine Poltimore-NE

- Minerals: Feldspar, Quartz, Mica
- Production: 270 t of feldspar (1926-1927)
- Lithologies: A - PEGMATITE ; B - GRANITE ; C - PARAGNEISS

### Mine Winning

- Minerals: Feldspar, Mica, Quartz, Hornblende, Sphene/Titanite
- Production: 90 t of s(1928-1932)
- Lithologies: A - PEGMATITE ; B - PARAGNEISS

Other historical past producing Mines include the Mine Evans Lou, Mine Templeton-Feldspath, Mine Briggs, Mine Murphy-Lac McGregor, Mine A. Wallingford, Mine Victoria (McLaurin, Mine Breckin, Mine Blackburn.





# Pegalith Project - Lithium

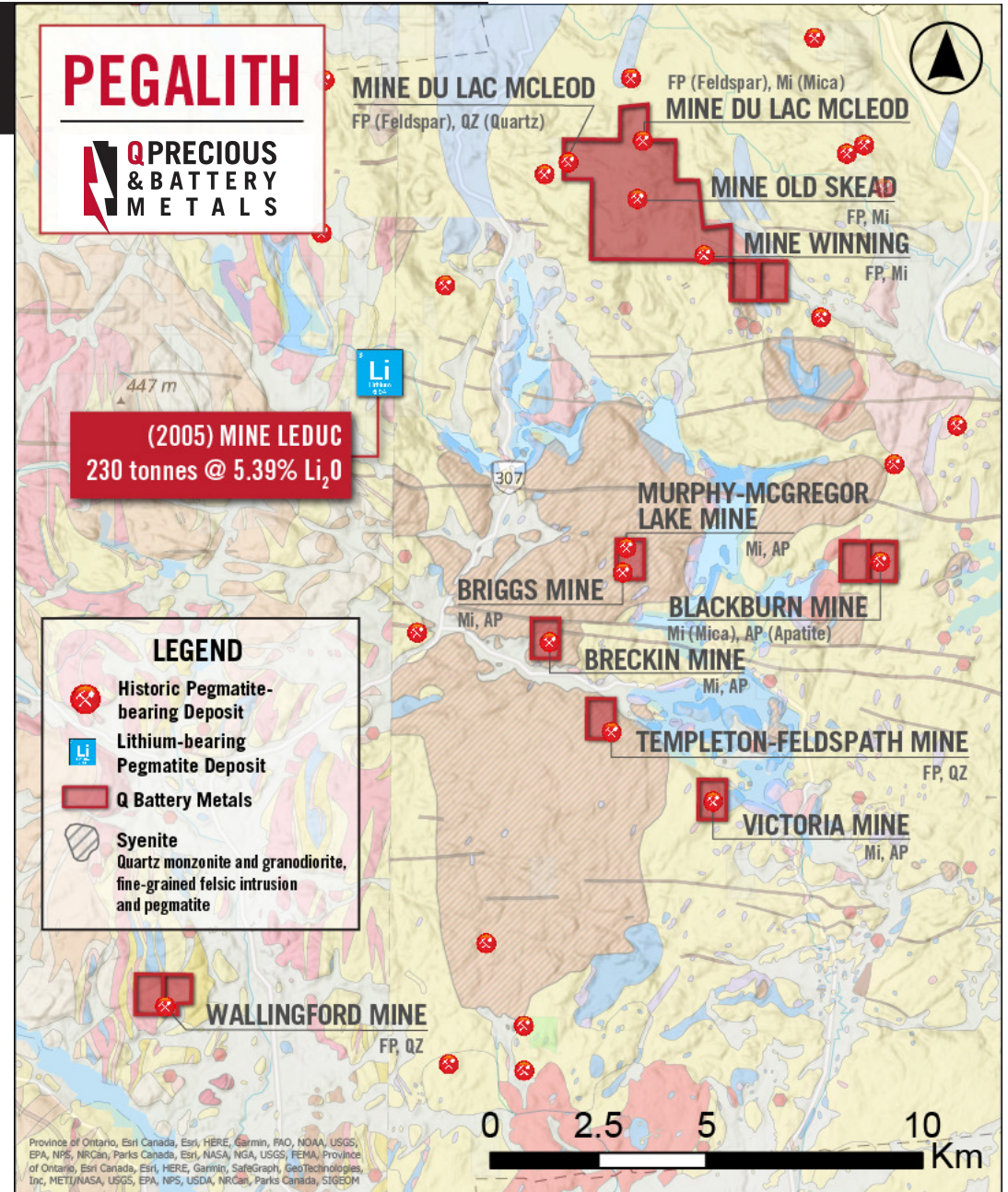
## Work Program

- ✓ Prospecting and sampling of the numerous mineral showings
- ✓ Detailed mapping and follow-up sampling over pegmatitic outcrops
- ✓ Mineralogical work to Identify lithium host minerals (lepidolite versus spodumene or petalite)
- ✓ Diamond drilling of best target areas

The Pegalith claims were staked to cover part of an extensive belt of granitic and gneissic rocks that host pegmatitic mineralogy. The claims cover or are in close proximity to 12 historic showings where small-scale mining was undertaken extracting coarse-grained feldspar, quartz and mica as industrial minerals. The geologic summary for these historic mines indicate that the main lithology is pegmatite within varied intrusive rocks. A first phase of exploration on the Pegalith will include locating and sampling the historic mines to test for lithium content.

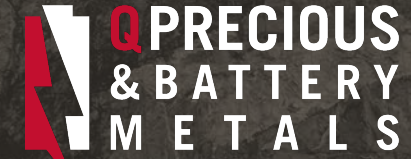
The Pegalith claims are spread over 20 kilometres of complex geology. In particular, sections of the claims cover intrusive rocks that have pegmatite segments (as shown on Sigeom regional mapping). These are prospective target areas for lithium mineralization.

Q Battery Metals will initiate the first phase of exploration on the Pegalith claims in the spring and summer of 2023. The company is prepared to drill test the best targets that are derived from the exploration work. Drilling could be undertaken in late summer early fall.





# Management



## Richard Penn

CEO, Board Chair & Director

Mr. Penn first started off in the capital markets industry in 2009 as a stockbroker. Richard worked at Mackie Research Capital after attending the Canadian Securities Institute, completing the (Securities Course & Wealth Management designations). Before leaving the brokerage industry in 2014, Mr. Penn helped take Five Star Diamonds (TSX-V: STAR) public on the TSX Venture Exchange, then advancing into the public company sector. In late 2014 Mr. Penn IPO'ed a new company, Maccabi Ventures which then went on to become Curaleaf Holdings (CSE: CURA). Mr. Penn is currently a Director of Rain City Resources (CSE: RAIN), a mineral exploration company trading on the CSE Exchange. Richard is also a director of Abitibi Metals Corp. Mr. Penn is one of the founding Directors of Q Battery Metals Corp. and is the company's President & CEO.

## Perry B. Grunenberg

P.Geo, Chief Exploration

B.Sc. GEOLOGY, University of British Columbia. Professional Geoscientist. President of the Kamloops Exploration Group and a director of the Association for Mineral Exploration in B.C. Past Mine Geologist within the Cheni Gold epithermal vein mine in the Toodogone region of BC; Exploration for diamond-bearing kimberlite throughout the Northwest Territories; Exploration management including the search for low-grade, bulk tonnage gold, high grade epithermal and mesothermal gold vein, room and pillar silver-lead-zinc mine exploration, and tungsten skarn, and copper and molybdenum porphyry projects in USA and Canada.

## Krystal Pineo

Chief Financial Officer

Krystal Pineo is the founder of KP Capital Inc, a family office and corporate advisory firm. Krystal was a co-founder and former director of Yield Growth Corp a CSE listed company offering a collection of high efficacy, plant based products for optimum health and wellness. Krystal was a board member of CSE listed Ultra Brands Ltd an agri-food holdings company focused on innovative products and technologies in the food services industry. Krystal is also the acting COO at AbsolemHealth Corp. a company focused on creating natural solutions for human health optimization through functional and medicinal products. In 2022 Krystal formed Quartier Minerals Inc a privately held battery metals focused project generator.

## Dr. Mathieu Piche

Director, Geologist

Dr. Piche has over 35 years of experience exploring for mineral deposits in the Abitibi greenstone belt. He was a past recipient of the Quebec Mineral Exploration Association's John-Descarreaux Award, bestowed to highlight the contribution of an individual to enhanced geoscientific knowledge linked to mining exploration, as well as The Quebec Geologists Order Merite Geoscientifique Award.

## Advisors

### Ken Kuiper

Senior Advisor

Mr. Kuiper is the founder of Ellis Park Media, a GIS and aerial survey company, focused on catering to the resources industry. Studying Earth Sciences at the University of Western Ontario, Ken gained experience working internationally with several companies, including the United Nations, MAG Silver, and was a key consultant of several acquired companies, including: West Timmons Mining (Sold for \$319 M), Northern Empire (Sold for \$150 M), Balmoral Resources (\$150 M) and Corvus Gold (\$175M).

### Gary MacDonald

BComm, MBA

Mr. MacDonald has over 25 years of natural resource experience, specializing in mining operations on a global basis. Mr. MacDonald holds a bachelor of commerce from UBC and a master of business administration from Erasmus University in Rotterdam. Mr. MacDonald's roles have been all-encompassing from field to boardroom. Mr. MacDonald has been the president and chief executive officer of American Mining Corp. since 2006 and currently holds numerous board positions in the resource sector.

### Earnest Brooks

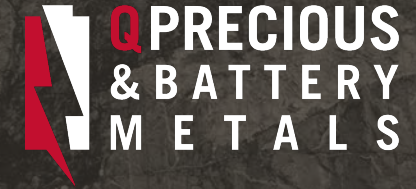
BSc, PGeo, CIM

Mr. Brooks brings a wealth of experience and mining knowledge to Black Tusk Resources. He has worked on the TPW property for Explor Resources Inc., primarily compiling data, Timmins, Ont., mining camp for the past several years. He was a mining geologist for Patino Mines (Quebec) Ltd.'s underground mining operations, as well as mining and exploration geologist for Brunswick Mining Ltd., Bathurst, N.B., a large open-pit and underground trackless mining operation. He has been president of the NBPDA several times since 1992, and was elected Prospector of the Year for work in the Plaster Rock area of New Brunswick in 1997 to 1998.





# Capitalization



## Shares Outstanding

94,946,801

## Corporate Profile

Q Precious & Battery Metals Corp.  
666 Burrard Street, Suite 500  
Vancouver, BC V6C 3P6

Formation: Nov. 18 2016  
Jurisdiction: BC  
Auditor: Manning Elliot LLP  
Transfer Agent: National Securities  
CUSIP: 74739M 10 4  
ISIN: CA 74739M 10 4 1





**THIS MANAGEMENT PRESENTATION** (The "presentation") was prepared as a summary overview only of the current affairs of Q Precious & Battery Metals Corp. ("Q Precious Battery Metals" or the "company") and was not prepared for the purpose of assisting prospective investors in making a decision to invest in Q Precious Battery Metals. Information disclosed in this presentation is current as of January 2021, except as otherwise provided herein and Q Precious Battery Metals does not undertake or agree to update this presentation after the date hereof. All information contained in this presentation is derived solely from management of Q Precious Battery Metals and otherwise publicly available third-party information that has not been independently verified by the company. Further, the company does not make any representation as to the completeness, truth or accuracy of the information contained in this presentation. The company expressly warns readers not to rely on the information contained herein as advice (legal, financial, tax or otherwise) to current or potential investors. Accordingly, any use of this information is at your risk and without liability to the company. This presentation does not constitute and should not be construed as either a public or private offer to sell or the solicitation of an offer to purchase securities in the capital stock of Q Precious Battery Metals in any jurisdiction in which such offer, solicitation or sale would be unlawful. Each prospective investor should contact his/her or its own legal adviser, independent financial adviser or tax adviser for legal, financial or tax advice regarding investment related decisions respecting the securities of the company. No person has been authorized to give any information or make any representation other than those contained in this presentation and, if given and/or made, such information or representations must not be relied upon as having been so authorized.

**FORWARD-LOOKING INFORMATION** This Presentation contains certain statements, which may constitute "forward-looking information" within the meaning of Canadian securities law requirements. Forward-looking information involves statements that are not based on historical information but rather relate to future operations, strategies, financial results or other developments. Forward-looking information is necessarily based upon estimates and assumptions, which are inherently subject to significant business, economic and competitive uncertainties and contingencies, many of which are Q Precious Battery Metals control and many of which, regarding future business decisions, are subject to change. These uncertainties and contingencies can affect actual results and could cause actual results to differ materially from those expressed in any forward-looking statements made by or on Q Precious Battery Metals behalf. Although Q Precious Battery Metals has attempted to identify important factors that could cause actual actions, events or results to differ materially from those described in forward-looking information, there may be other factors that cause actions, events or results to differ from those anticipated, estimated or intended. All factors should be considered carefully, and readers should not place undue reliance on Q Precious Battery Metals forward-looking information. Examples of such forward-looking information within this Presentation include statements relating to the future price of minerals, future capital expenditures, success of exploration activities, mining or processing issues, government regulation of mining operations and environmental risks. Generally, forward-looking information can be identified by the use of forward-looking terminology such as "expects," "estimates," "anticipates," or variations of such words and phrases (including negative and grammatical variations) or statements that certain actions, events or results "may," "could," "might" or "occur."

**FORWARD-LOOKING STATEMENTS** are not guarantees of future performance and involve risks, uncertainties and assumptions, which are difficult to predict. Assumptions underlying Q Precious Battery Metals expectations regarding forward-looking statements or information contained in this Presentation include, among others, Q Precious Battery Metals ability to comply with applicable governmental regulations and standards, its success in implementing its strategies, achieving its business objectives, the ability to raise sufficient funds from equity financings in the future to support its operations, and general business and economic conditions. The foregoing list of assumptions is not exhaustive. Prospective investors reading this Presentation are cautioned that forward-looking statements are only predictions, and Q Precious Battery Metals actual future results or performance are subject to certain risks and uncertainties including: risks related to Q Precious Battery Metals mineral properties being subject to prior unregistered agreements, transfers or claims and other defects in title; risks related to Q Precious Battery Metals history of losses, which may continue in the future; risks related to increased competition and uncertainty related to additional financing that could adversely affect its ability to attract necessary capital funding or obtain suitable properties for mineral exploration in the future; risks related to its officers and directors becoming associated with other natural resource companies, which may give rise to conflicts of interest; uncertainty and volatility related to stock market prices and conditions; further equity financing(s), which may substantially dilute the interests of Q Precious Battery Metals shareholders; risks relating to its exploration operations; dependence on general economic, market or business conditions; changes in business strategies; environmental risks and remediation measures; and changes in laws and regulations.

**FORWARD-LOOKING ASSUMPTIONS/ESTIMATES** in this Presentation reflects Q Precious Battery Metals current views with respect to future events and are necessarily based upon a number of assumptions and estimates that, while considered reasonable by Q Precious Battery Metals, are inherently subject to significant business, economic, competitive, political and social uncertainties and contingencies. Many factors, both known and unknown, could cause actual results, performance or achievements to be materially different from the results, performance or achievements that are or may be expressed or implied by such forward-looking information contained in this Presentation and documents incorporated by reference, and we have made assumptions based on or related to many of these factors. Such factors include, without limitation: fluctuations in spot and forward markets for silver, gold, base and rare metals and certain other commodities (such as natural gas, fuel oil and electricity); restrictions on mining in the jurisdictions in which Q Precious Battery Metals operates; laws and regulations governing our operation, exploration and development activities; its ability to obtain or renew the licenses and permits necessary for the operation and expansion of its existing operations and for the development, construction and commencement of new operations; risks and hazards associated with the business of mineral exploration, development and mining (including environmental hazards, potential unintended releases of contaminants, industrial accidents, unusual or unexpected geological or structural formations, pressures, cave-ins and flooding); inherent risks associated with tailings facilities and heap leach operations, including failure or leakages; the speculative nature of mineral exploration and development; the inability to determine, with certainty, production and cost estimates; inadequate or unreliable infrastructure (such as roads, bridges, power sources and water supplies); environmental regulations and legislation; the effects of climate change, extreme weather events, water scarcity, and seismic events, and the effectiveness of strategies to deal with these issues; risks relating to Q Precious Battery Metals exploration operations; fluctuations in currency markets (such as the US dollar versus the Canadian dollar); the volatility of the metals markets, and its potential to impact our ability to meet its financial obligations; Q Precious Battery Metals ability to recruit and retain qualified personnel; employee relations; disputes as to the validity of mining or exploration titles or claims or rights, which constitute most of its property holdings; Q Precious Battery Metals ability to complete and successfully integrate acquisitions; increased competition in the mining industry for properties and equipment; limited supply of materials and supply chain disruptions; relations with and claims by indigenous populations; relations with and claims by local communities and non-governmental organizations; the effectiveness of its internal control over financial reporting; claims and legal proceedings arising in the ordinary course of business activities.

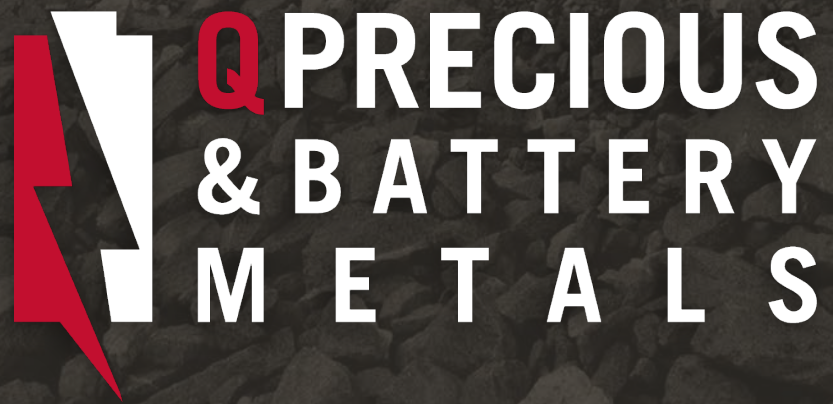
Forward-looking information is made based on management's beliefs, estimates and opinions and are given only as of the date of this Presentation. Q Precious Battery Metals undertakes no obligation to update forward-looking information if these beliefs, estimates and opinions or other circumstances should change, except as may be required by applicable law. **Current and potential investors should not place undue reliance on forward-looking statements due to the inherent uncertainty therein. All forward-looking information is expressly qualified in its entirety by this cautionary statement.**

**HISTORIC RESOURCES.** This Presentation contains information on samples from, and geological features on, the various property claims, as well as information on deposits as historic data from previously published public information. **A qualified person has not done sufficient work to classify any of the references discussed in this Presentation as current mineral resources or mineral reserves and these estimates are being treated as historical in nature and not as current mineral resources or mineral reserves. Accordingly, these historical estimates are presented only for the purposes of assisting in describing the extent of lithium mineralization and to outline the exploration potential. Any historic samples are by their nature selective and are not necessarily indicative of the general geology or grade within the property(s) and are not contained in a National Instrument 43-101 report and are provided for context only. These estimates should not be relied upon for assessing the merits of the Q Precious Battery Metals properties.**

This presentation also contains information on other mines, deposits and businesses in areas surrounding the Company's properties / target properties. This information has been Sourced from Wikipedia, relevant company reports, and other publicly available information. A qualified person has not done sufficient work to classify any of the estimates discussed in this Presentation relative to current mineral resources, mineral reserves or commercial production viability.







## THANK YOU

### CONTACT

Richard Penn

[richard@qmetalscorp.com](mailto:richard@qmetalscorp.com)

(778) 384-8923

CSE: QMET | FRA: ONB | OTC: BTKRF

CORPORATE PRESENTATION 2024