

**Q PRECIOUS
& BATTERY
METALS**



CSE: QMET | FRA:ONBA | OTC: BTKRF

ADVANCING PROJECTS IN THE HEART OF QUEBEC'S MINERAL WEALTH.

CORPORATE PRESENTATION 2025



THE MATANE NATURAL HYDROGEN PROJECT

- ❖ The Matane Natural Hydrogen Project has a geological environment that is highly favourable for the formation and accumulation of natural clean hydrogen.
- ❖ The project extends over 26 kilometres, following a structural corridor highly conducive to deep groundwater circulation and water rock reactions essential for hydrogen generation.
- ❖ The project benefits from excellent logistical access, with direct road connections through Route 195, ensuring efficient mobilization of exploration teams and equipment.
- ❖ The project utilizes a scientific and technologically advanced approach, incorporating Quebec Innovative's cutting-edge exploration methodologies.
- ❖ Entered a strategic work program to explore and develop the Matane natural Hydrogen in Quebec's Appalachian region with Quebec Innovative Materials Corp.



SEVEN 100% OWNED PROPERTIES

Seven 100% owned properties with Projects located in Quebec's highly sought-after Gold and Copper regions. The McKenzie East Gold Project, LaCorne Copper Project and Pontax Projects are large packages in Prolific mining camps.



31 CRITICAL ELEMENTS

The Government of Canada recognizes 31 elements as being critical to new technologies of energy production and transmission. Six elements are listed as currently prioritized in importance including lithium, nickel, cobalt, copper, graphite, and rare earth elements.



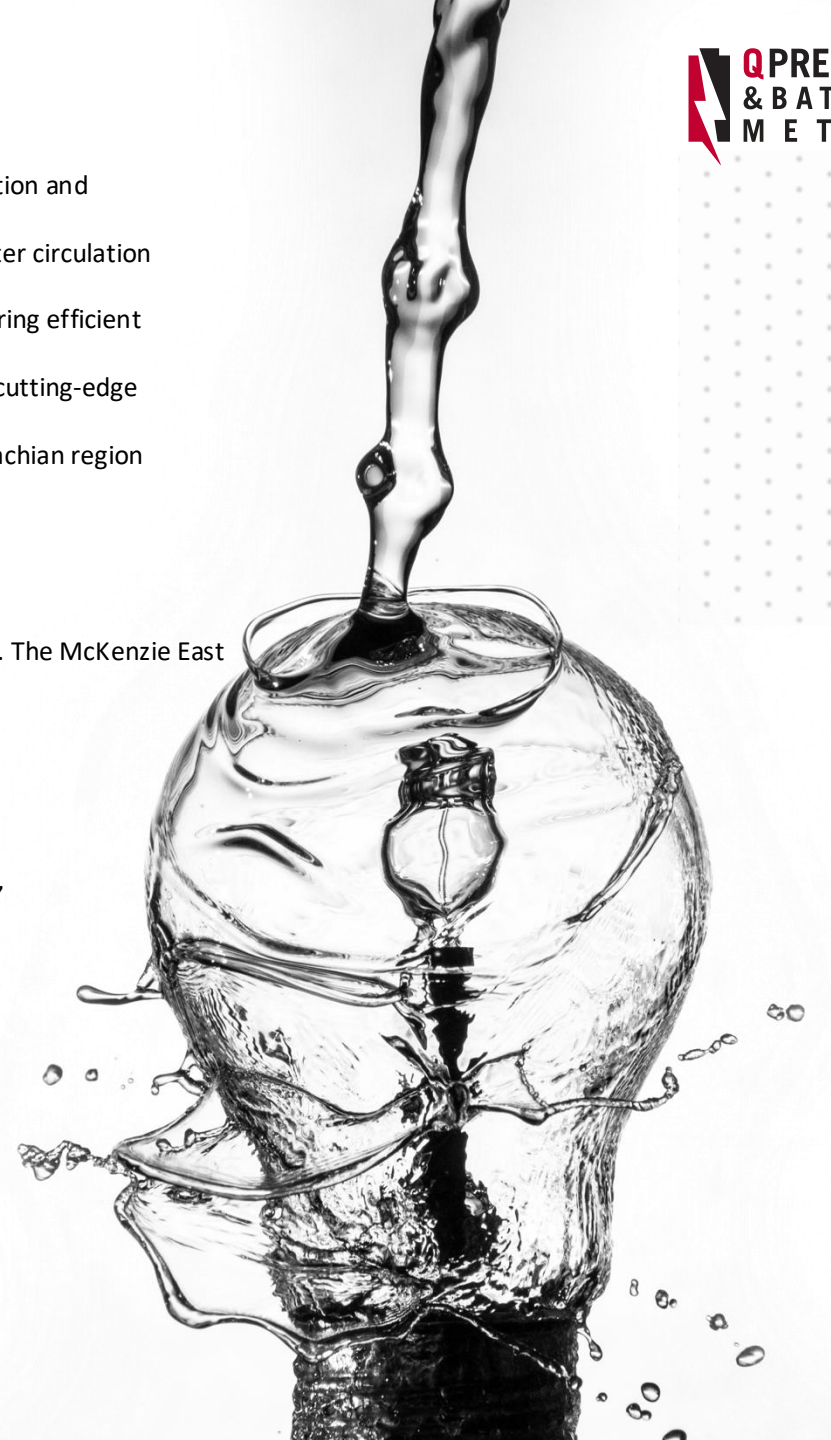
\$600 MILLION COMMITTED

Canada and Germany have committed \$600 million CAD to establish a transatlantic clean hydrogen auction, creating new export opportunities for Canadian producers.



GOLD AT AN ALL TIME HIGH

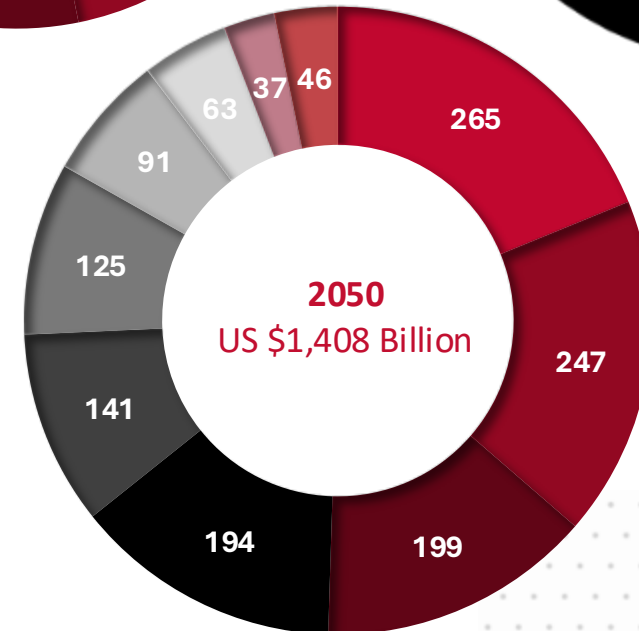
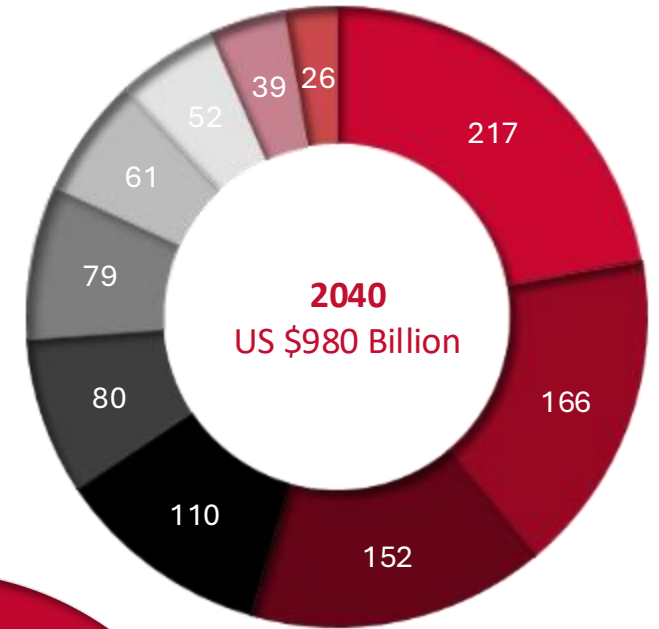
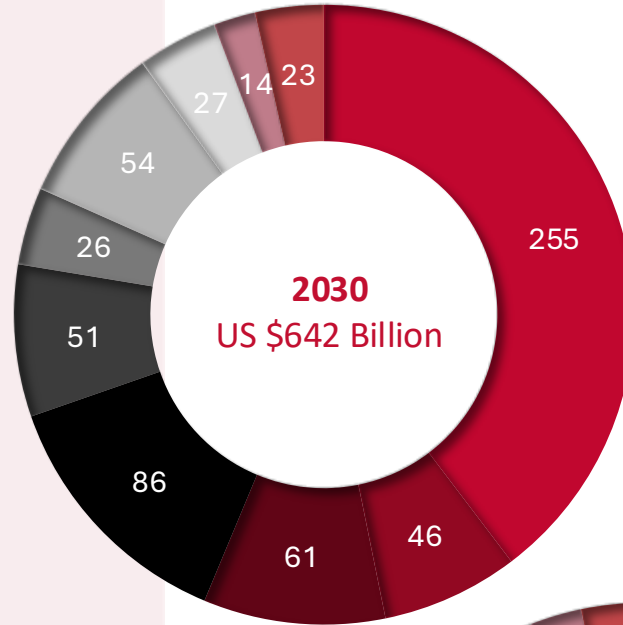
Gold hitting all time highs. Recent gains for the precious metal are largely credited to ongoing economic uncertainty, geopolitical tensions and strong demand from central banks around the world. If trends continue, analysts have bullish outlooks on the price of gold for the months ahead.



HYDROGEN MARKET

CLEAN HYDROGEN MARKET SIZE 2030–2050 (US\$ BILLION PER YEAR)

- ❖ The global hydrogen market was valued at approximately USD 262.13 billion in 2024 and is projected to reach around USD 556.56 billion by 2034, growing at a CAGR of 7.82% during this period.
- ❖ Global hydrogen demand is expected to increase by more than 1.5 times, reaching over 150 million tonnes by 2030, with nearly 30% of that demand coming from new applications.
- ❖ The cost of green hydrogen production is projected to decrease by 70% over the next decade, driven by technological advancements and economies of scale.
- ❖ The global green hydrogen market alone is expected to witness a compound annual growth rate (CAGR) of 38.5% from 2025 to 2030, reaching a market size of USD 60.56 billion by 2030.
- ❖ Deloitte predicts that the hydrogen market will surpass the value of the liquid natural gas trade by 2030, reaching \$642 billion in annual revenue and growing to \$1.4 trillion per year by 2050.



- China
- South Asia
- North America
- Europe
- Southeast Asia
- Middle East
- Asia Pacific
- Eurasia
- Latin America
- Africa



CANADIAN HYDROGEN MARKET

- ❖ The Canadian hydrogen generation market recorded USD 2.8 billion in revenue in 2023 and is projected to grow to USD 5.7 billion by 2030.
- ❖ The Canadian hydrogen market demand stood at 4.5 million tonnes in 2023 and is projected to grow at a compound annual growth rate (CAGR) of 3.9% through 2034, reflecting increasing domestic and international interest.
- ❖ Canada ranks among the top 10 hydrogen producers worldwide, generating approximately 3 million tonnes annually for industrial use, which accounts for about 4% of the global production.
- ❖ Canada & Germany pledged \$600M CAD to support a transatlantic clean hydrogen auction, enhancing export opportunities for Canadian producers
- ❖ Canada-Germany Hydrogen Alliance aims to establish a hydrogen trade corridor for energy security & decarbonization.

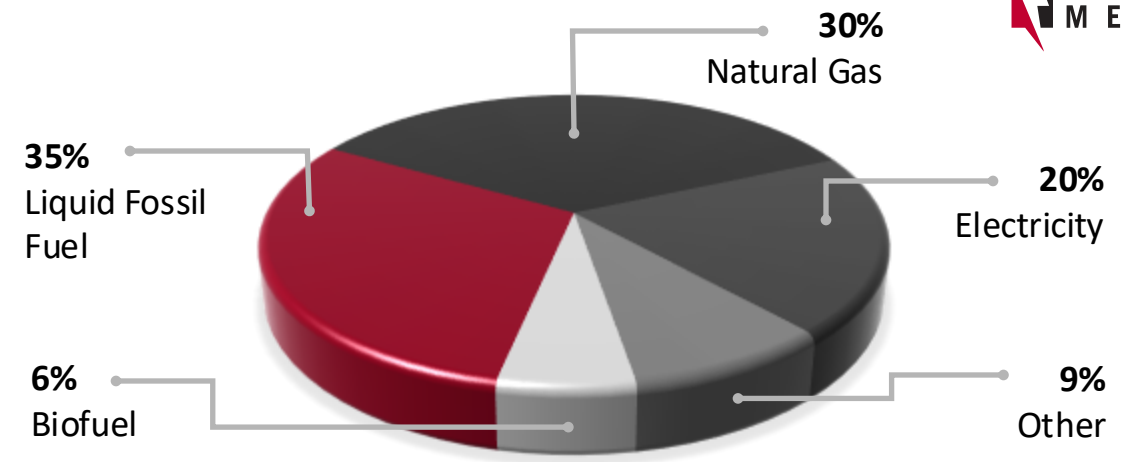


Figure 1 - Canada's 2017 Secondary Energy Demand Scenario

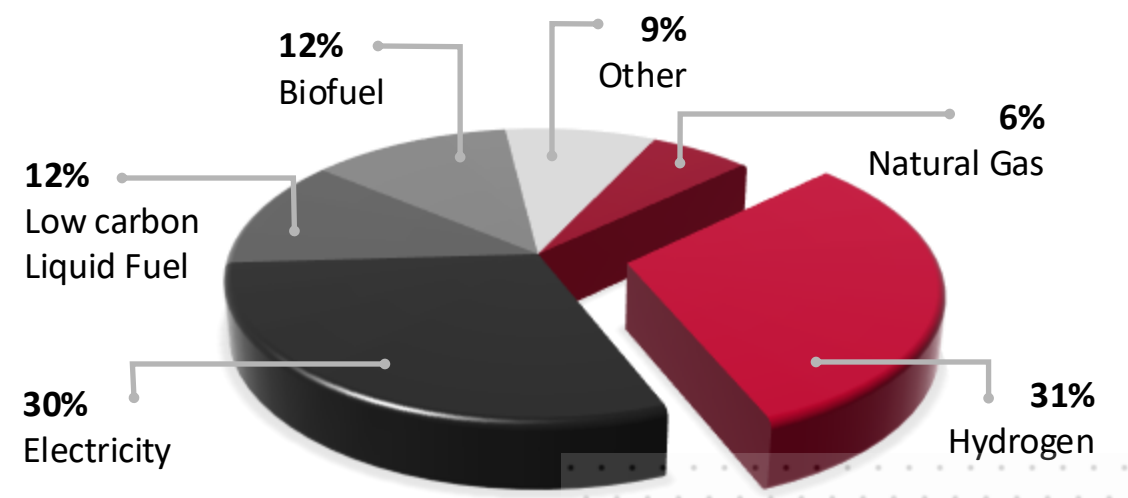


Figure 2 - Canada's 2025 Secondary Energy Demand Scenario



GROWING DEMAND FOR HYDROGEN.

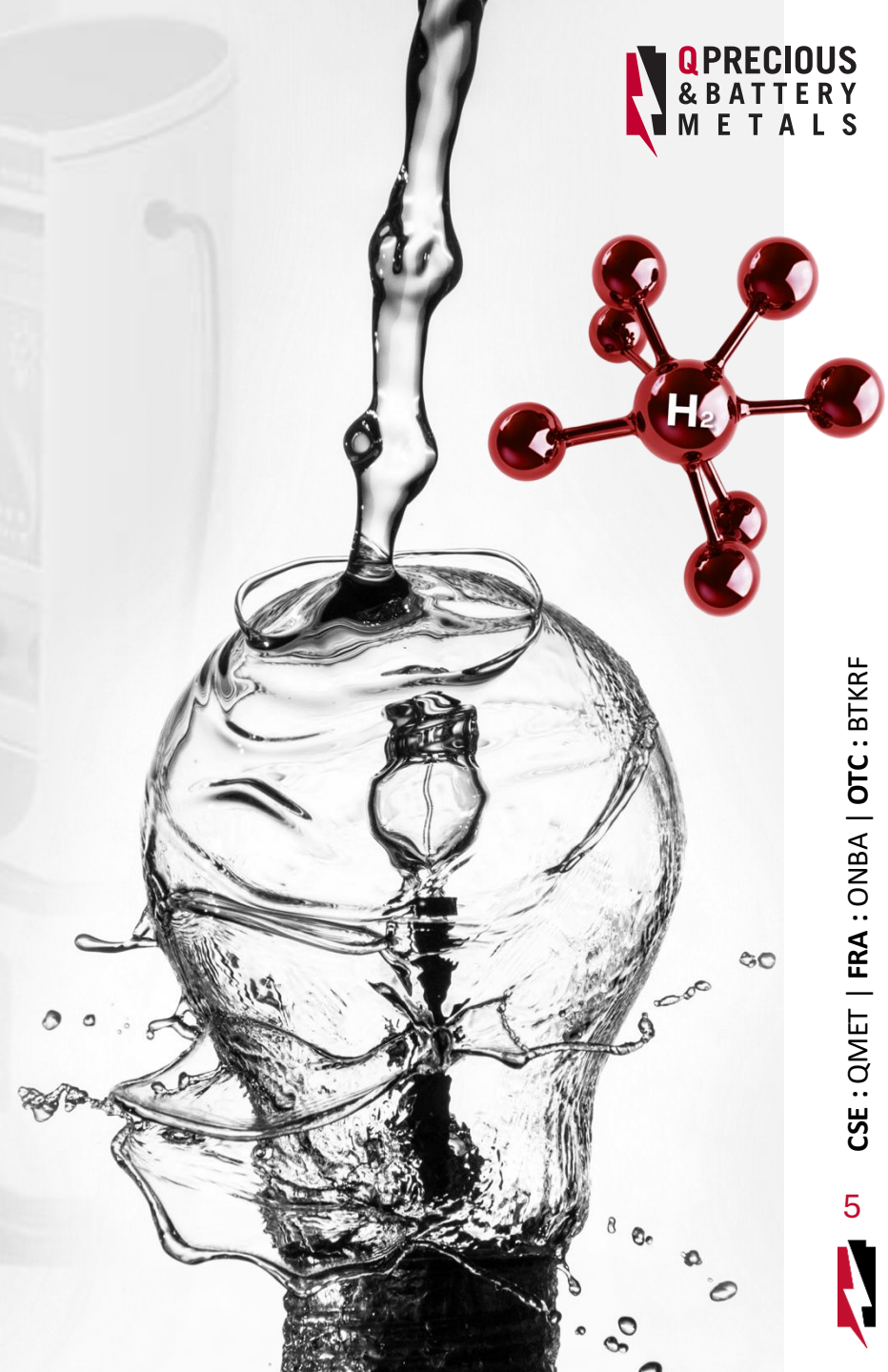
\$734
MILLION

The green hydrogen market in Canada generated USD **734.1 million** in 2023 and is expected to reach USD 8,153.5 million by 2030, reflecting a robust CAGR of 41% from 2024 to 2030.

The demand for hydrogen is rapidly growing as industries and governments prioritize decarbonization and sustainable energy solutions. With its potential to replace fossil fuels in **transportation, manufacturing, and power generation**, hydrogen is becoming a key part of the global energy transition, supported by significant investments and government incentives in Canada. As technologies advance, hydrogen is set to play a crucial role in the low-carbon economy.

\$2.8
BILLION

In 2023, the hydrogen generation market in Canada generated USD **2.8 billion** in revenue, with expectations to grow to USD 5.7 billion by 2030, indicating a CAGR of 10.5% from 2024 to 2030.



COPPER & GOLD MARKET

Cu The Global Copper Market

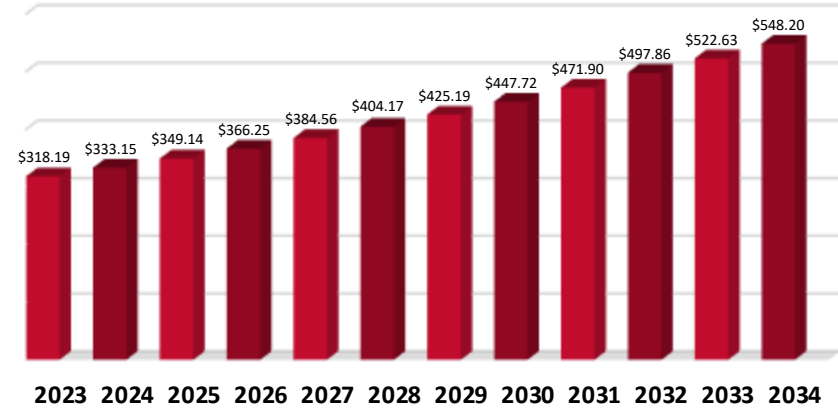
A report from Precedence Research projected that the global copper market size was USD 318.19 billion in 2023, calculated at USD 333.15 billion in 2024 and is expected to reach around USD 548.20 billion by 2034, expanding at a CAGR of 5.11% from 2024 to 2034.

Au The Global Gold Market

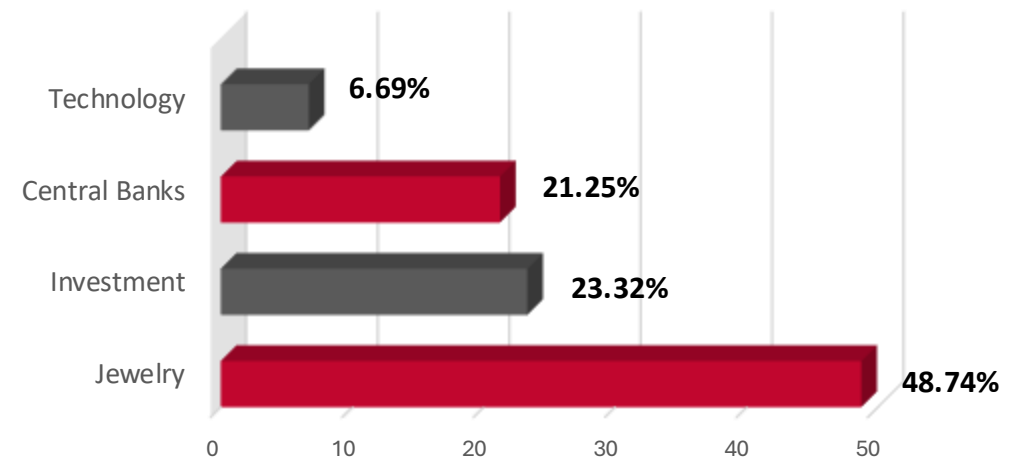
Record gold prices have surged over 26% this year:

According to a market research study published by Zion Market Research, the demand analysis of Global Gold Mining Market size & share revenue was valued at around USD 198 billion in 2022 and is estimated to grow about USD 260 billion by 2030, at a CAGR of approximately 3.5% between 2023 and 2030.

**COPPER MARKET SIZE 2023 TO 2024
(USD BILLION)**

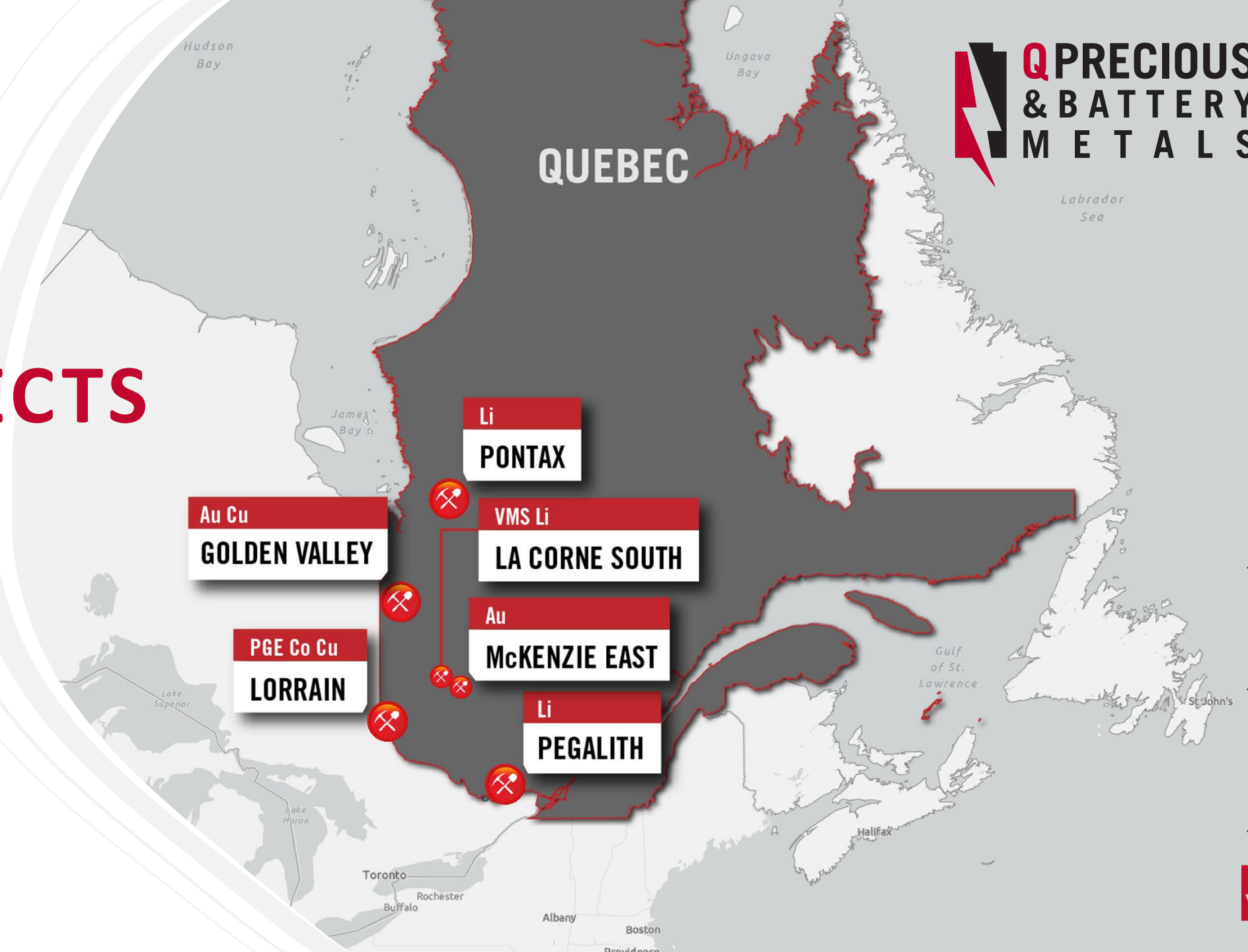


SHARE OF GLOBAL GOLD DEMAND 2023





OUR PROJECTS

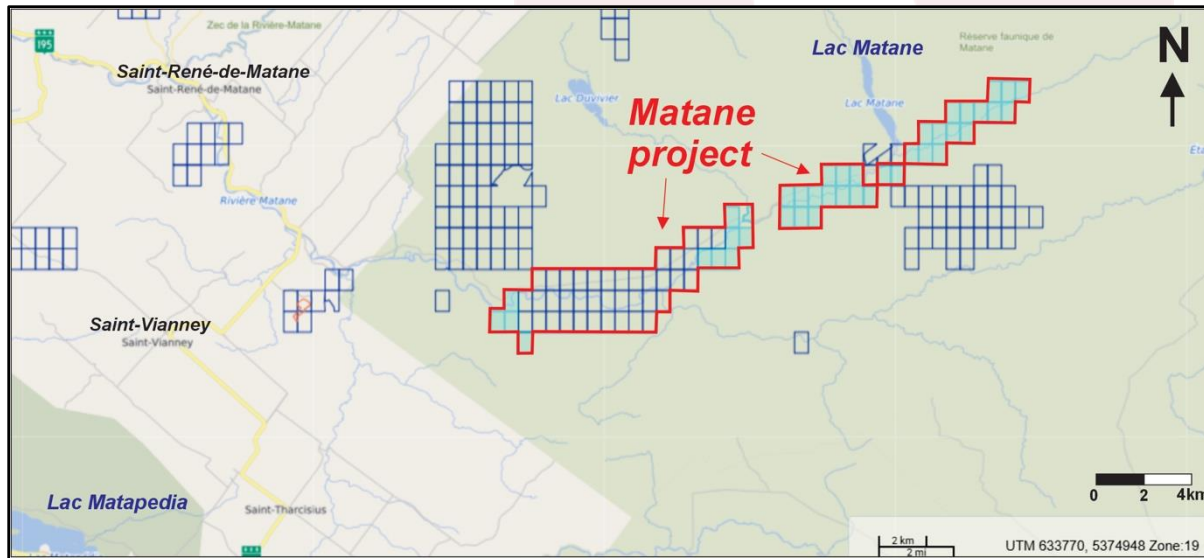


- ❖ LORRAIN – Hydrogen (FLAGSHIP)
- ❖ LA CORNE SOUTH – Lithium, VMS
- ❖ MACKENZIE EAST – Gold
- ❖ PONTAX – Lithium
- ❖ GOLDEN VALLEY – Gold, Copper
- ❖ PEGALITH – Lithium



PROJECT OVERVIEW

MATANE HYDROGEN PROJECT



OVERVIEW

The Matane project is a hydrogen exploration initiative in the Appalachians of Quebec, positioned in a transition zone between Cambro-Ordovician (Taconic) and Siluro-Devonian (Acadian) rocks. The area holds strong hydrogen potential, with key basaltic (Schickshock Group), peridotitic (Isabelle Brook Mixture), and arkosic sedimentary rocks present in a tectonized zone. Basaltic and peridotitic rocks may generate hydrogen through oxidative hydrolysis, while arkosic rocks could contribute to hydrogen and helium production via radiolytic reactions from potassium decay.

The Schickshock-South fault plays a crucial role, marking the boundary between Cambro-Ordovician and Siluro-Devonian formations. The latter contains calcareous sedimentary rocks known for natural gas reservoirs in the Lower St. Lawrence and Gaspé regions, suggesting a favorable geological context for hydrogen and helium accumulation.

PROJECT DETAILS

The Matane Project consists of two blocks of 76 cells (claims) distributed along a SE-NW orientation and following the trajectory of the Shickshock-South fault zone. Along this axis, the property extends over 26 km. According to the Gestim website, mineral exploration is permitted in this area, which is located on public land.

PROJECT OVERVIEW

MATANE HYDROGEN PROJECT



PROJECT LOCALISATION

The Matane Project is a public forest exploration area situated southeast of the town of Matane, within the western part of the Matane Wildlife Reserve. The site is easily accessible via Route 195, traveling 30 km south from Matane, then heading west along the wildlife reserve road.

Located in the Lower St. Lawrence region, the project falls within the La Matanie RCM and the unorganized territory of Rivière-Bonjour. It is mapped on NTS sheets 22 B/10 and 22 B/11.

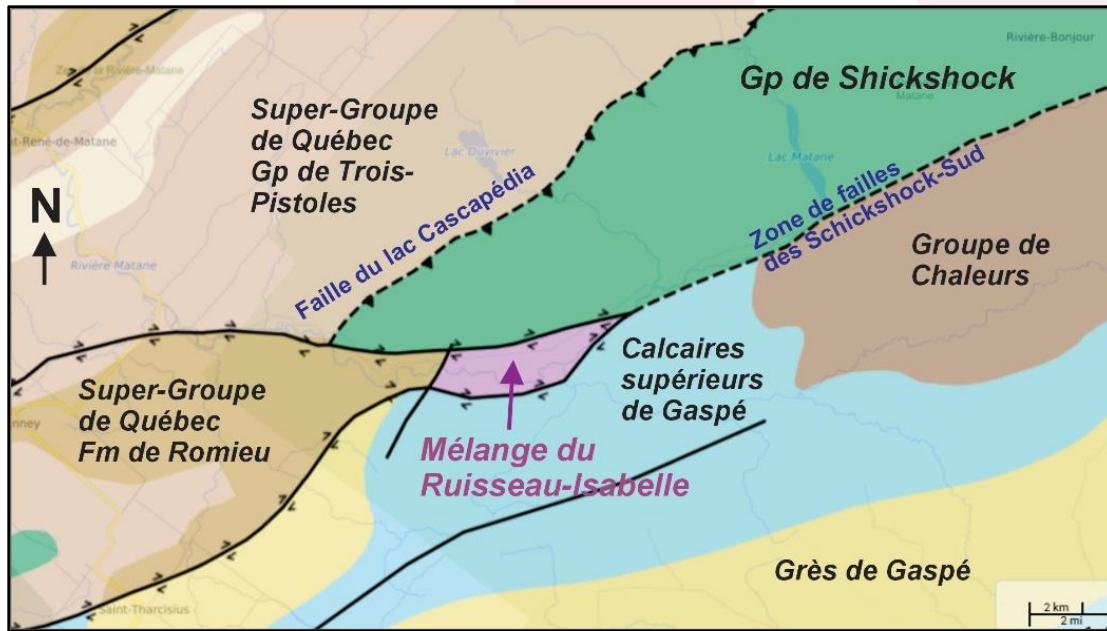
GEOLOGICAL ADVANTAGE

The geomorphology, orography, and meteorological conditions of the Matane project area are distinctive, featuring a steep vertical drop of approximately 500m, high rainfall, and heavy snowfall during winter.

Within a hydrogen production model, this setting may be particularly favorable for hydrogen generation, driven by the interaction of deep groundwater (fault zones) with mafic and ultramafic rocks.

PROJECT OVERVIEW

MATANE HYDROGEN PROJECT

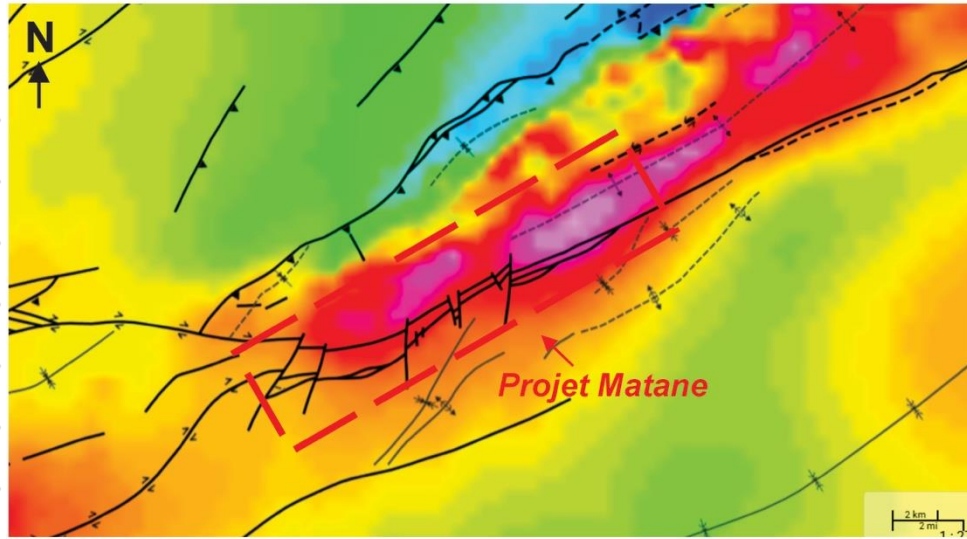


PROJECT GEOLOGY

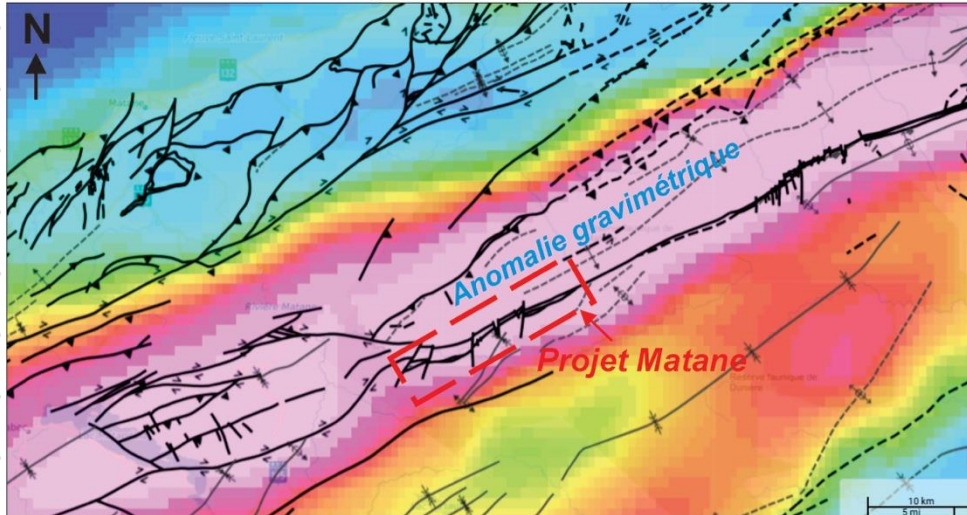
The geology of the southwestern extremity of Réserve faunique de Matane consists of Paleozoic rocks belonging to the Appalachian tectonic province. The Matane project area is equally divided between Cambro-Ordovician rocks (Taconic orogen) to the north and Siluro-Devonian rocks to the south (Acadian orogen), which belong to the northern part of the Gaspé Belt, i.e. the Connecticut Valley-Gaspé Synclinorium.

The Cambro-Ordovician terrains are dominated by sedimentary rocks and Neoproterozoic basaltic rocks of the Shickshock Group (Quebec Supergroup) and by Ordovician rocks of the Ruisseau Isabelle Mixture. The rocks in the study area were first deformed during the Middle Ordovician (Taconic orogeny). These deformations were responsible for the formation of overturned folds, thrust sheets and tectonic scales. These rocks were also affected, to a lesser degree, by the Acadian orogeny (Middle to Late Devonian). Siluro-Devonian strata were much less deformed during the Acadian orogeny. They consist mainly of mudrocks, sandstones (e.g. Gaspé Sandstone) and limestones (Gaspé Upper Limestone), interbedded with basaltic and rhyolitic lavas and felsic volcanoclastites.

Champ magnétique résiduel



Dérivée verticale première (anomalie gravimétrique)



PROJECT OVERVIEW

MATANE HYDROGEN PROJECT

PROJECT GEOLOGY & POTENTIAL FOR HYDROGEN

The zone of peridotite-rich rocks (ultramafic rocks) in the Isabelle Creek mélange follows the Shickshock-Sud fault zone for over 17 km. This formation is considered a priority hydrogen target due to the presence of olivine-bearing ultramafic rocks (e.g., Mt-Albert Complex), iron-rich basalts and arkose in the Shickshock Group, and the Shickshock-South fault zone, one of the most significant fault structures in the Lower St. Lawrence and Gaspé regions. A topographic trench with a vertical drop of nearly 500 m creates an ultra-favorable setting for groundwater recharge through surface water infiltration. The presence of faults within the trench is ideal for deep groundwater transfer, enhancing conditions for hydrogen formation. With a higher geothermal gradient in the Appalachians compared to the Canadian Shield (e.g., Abitibi), the combination of abundant water, deep fault structures, and hydrogen-bearing source rocks provides an optimal model for hydrogen and helium generation.

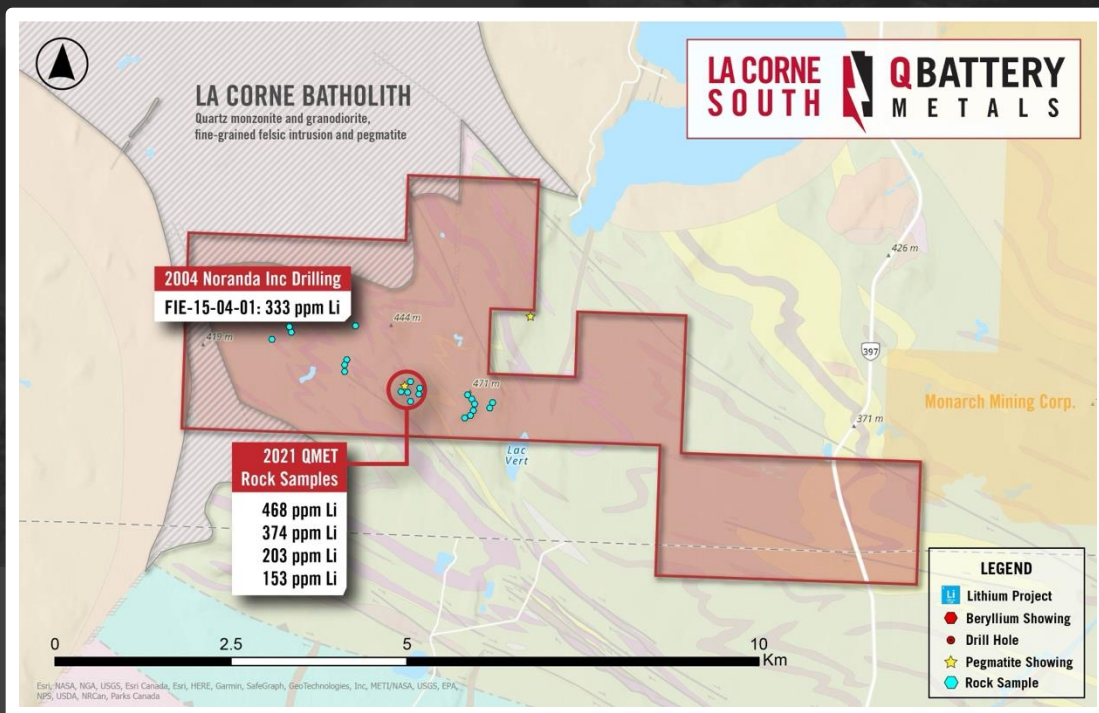
The Matane Project area corresponds to a E-W to SE-NW magnetic anomaly along the Shickshock-South fault zone, emphasizing the lateral continuity of ultramafic rocks (peridotites) in the region. Additionally, gravity anomaly data indicate the presence of denser rock formations than surrounding sedimentary units. The substantial volume and thickness of mafic and ultramafic rocks in this area are likely responsible for generating a pronounced linear anomaly.

This geological context is particularly favorable for natural hydrogen production.

PROJECT OVERVIEW

LA CORNE SOUTH

COPPER – ZINC - VMS



OVERVIEW

The La Corne South (“LCS”) Copper VMS Project comprises of 47 claim blocks totalling 2,484 hectares.

LOCATION

Located 23km north of Val d’Or, Quebec. La Corne South is accessible year-round through major Highway 397 which runs through the claims, and additional industrial roads to various regions.

HISTORY

History of exploration includes trenching and diamond drilling of massive sulphide targets (Cu, Zn, Ag), and the discovery of the Boily-Berubé pegmatite.

WORK COMPLETED BY QPBM :

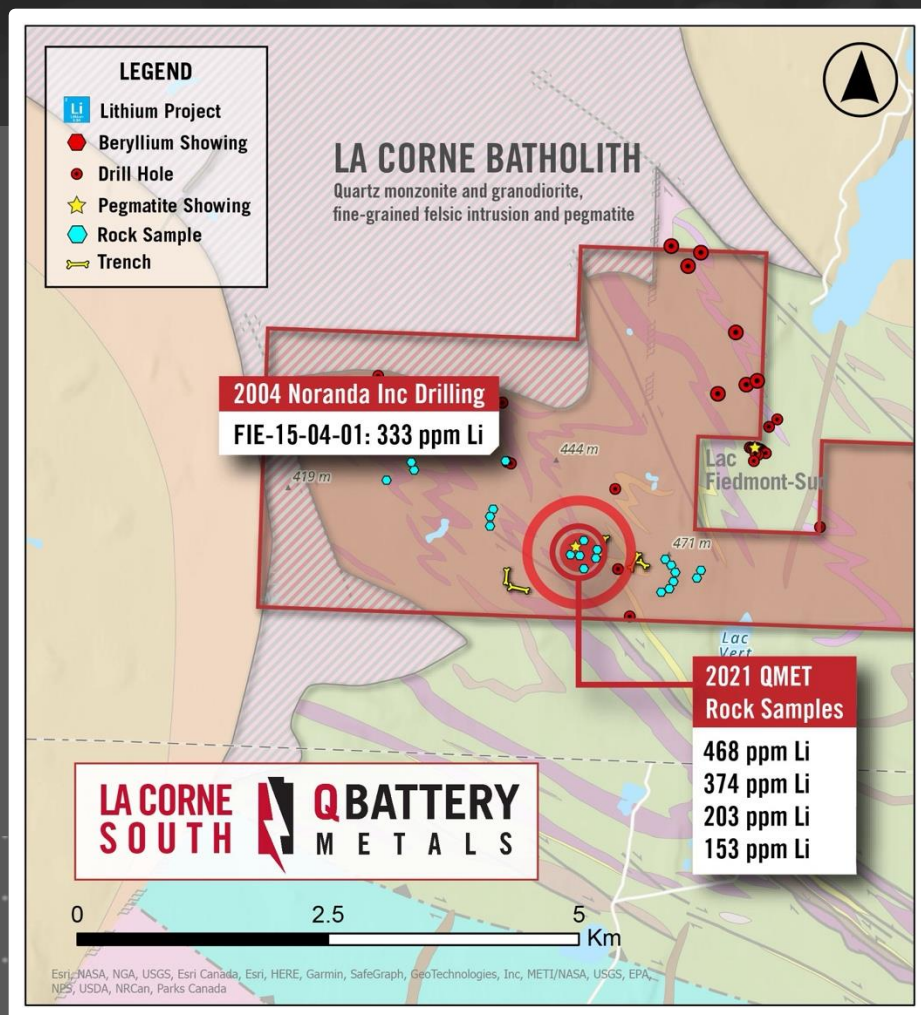
Q Precious & Battery Metals has completed the following since 2021;

- ❖ Completed 3 drill holes totalling 426 metres, to test an approximate 50 metres of strike length of the Copper/VMS target.
- ❖ Airbourne Magnetic Survey
- ❖ Ground-based deep penetrating, electromagnetic survey.
- ❖ Bedrock sampling.
- ❖ Several target areas including the potential for multi-element VMS and lithium-bearing pegmatite have been identified. by these surveys.

PROJECT OVERVIEW

LA CORNE SOUTH

COPPER – ZINC - VMS



COPPER - ZINC ON LA CORNE SOUTH

Historic work on the La Corne South includes diamond drilling by a number of companies. One hole completed in 2004 by Falconbridge-Noranda intersected up to **333 ppm Li** with several intercepts **over 100 ppm**.

Work conducted by Q Battery in 2023 included rock sampling to test for multiple elements. Results obtained include a number of samples that returned **> 100 ppm lithium, including 622 ppm Li**.

The Boily Berubé mineral showing is a pegmatite exposure that has yet to be sampled for lithium and contains molybdenite and bismithinite.

The recently completed detailed magnetics survey over the whole of the La Corne South property provides exploration targeting for pegmatite bodies.

VMS REGIONAL SETTING

The La Corne South claims are situated in greenstone volcanic basalt and andesite. Approximately 10 km north of the La Corne, a cluster of massive sulphide deposits are documented in the Quebec showings database. This includes the Abgam, Belfort, Baralee', and Vendrome Number 1 showing and worked deposits, typically reporting significant values for **zinc, silver, copper and gold**.

VMS showings are located in close proximity to the La Corne, including the Swanson mineral showing located 7 km northeast of the La Corne S. At the Swanson, values up to **103 g/t Au** and **45% Zn** are reported in selected samples. AUR Resources (1987) took a rock cut sample that returned over **5.79 m of 4.8% Zn** and **3.7 g/t Au** (GM 34828, GM 48760).

PROJECT OVERVIEW

LA CORNE SOUTH

COPPER – ZINC - VMS

2024 DRILL PROGRAM

Q Precious & Battery Metals Drilled 4.2% Copper, 4% Zinc, With Silver and Gold 0.83% Copper Equivalent Over 25.45 Metres At La Corne South Project, Val d’Or Quebec on Drill Hole #1.

Several samples from hole 24LCS-01 also returned elevated nickel (250-650 ppm, or 0.5 to 1.3 pounds Ni per tonne) that may add to the overall value of the mineralization.

COPPER GRADES & WIDTHS ON DRILL HOLE 1 :

- ❖ 122.75-123.3 – 4.2% copper, 4% zinc, 0.17ppm gold, and 30.3 ppm silver
- ❖ 123.3-123.85 – 1.9% copper, 3.17% zinc, and 14.7 ppm silver
- ❖ 123.85-124.4 – 0.79% copper, 1.3% zinc, and 7.33 ppm silver
- ❖ 125.5-126 – 2.61% copper
- ❖ 1.8% copper equivalent** over 6.1 metres (122.75-127.6), including 2.56% copper equivalent over 3.95 metres (122.75-126.7)

The weighted average for the total mineralized zone from 102.15 metres to 127.6 metres is calculated at:

- ❖ 0.83% copper equivalent over 25.45 metres

SAMPLE ID	LITHOLOGY CODE	LITHOLOGY SUMMARY	UTM_E	UTM_N	SAMPLE TYPE	LI
B0116756	I4 (AM) GG	Ultramafic, coarse grained	298678	5353828	Grab	468
B0116786	V3B	Basalt	298676	5353877	Grab	374
B0116758	I3A GM	Gabbro	298679	5353848	Grab	203
B0116769	I3A PO AM	Gabbro with pyrrhotite	298893	5353864	Grab	153
B0116771	V3B	Basalt	298743	5353654	Grab	103
B0116763	V3B	Basalt	298682	5353906	Grab	94

** Copper equivalents utilize USA \$80 per gram gold, \$0.95 per gram silver, \$1.30 per pound zinc, and \$4.2 per pound copper.



PROJECT OVERVIEW

MACKENZIE E GOLD PROJECT

OVERVIEW

The McKenzie East property adjoins the east side of the McKenzie Break Project owned and operated by Monarch Mining Corporation. Monarch completed a gold resource estimate for in February 2021 with an open pit-able 1.4 MT at 1.8 gpt indicated and 2.2 MT at 1.44 gpt inferred. The estimate also provided an underground mineable resource of 0.4 MT at 5 gpt indicated and 1.1 MT at 4 gpt inferred.

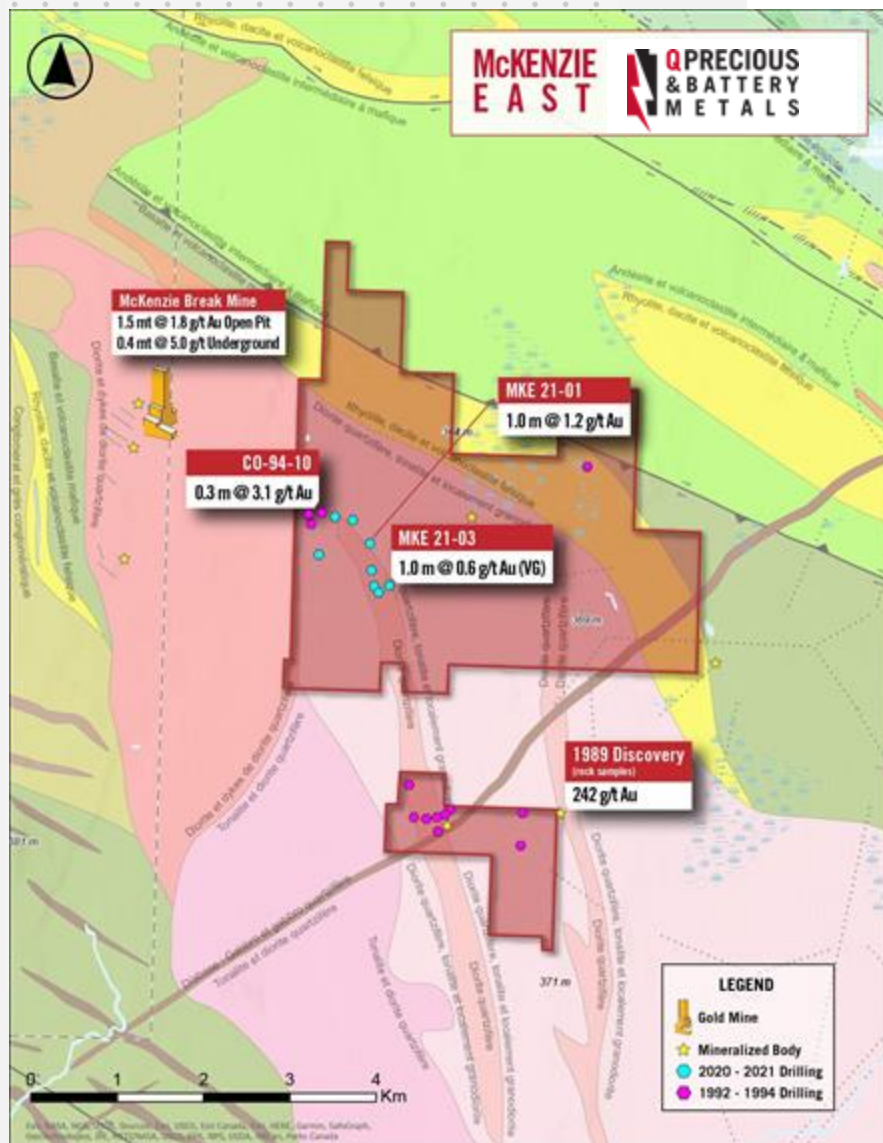
The McKenzie East claims cover 3,080 hectares. The property has undergone historic exploration that included the discovery of the C2-B mineral showing, located within 300 meters east of the Monarch property. At the C2-B showing, drilling of a geophysical VLF target with an associated magnetic feature intersected mineralization associated with quartz-carbonate-pyrite-chalcopyrite veins in andesitic-diorite host rocks. The most significant values reported from the historic drilling include 3.10 grams per tonne (g/t) gold (Au) over 0.30 metres, 1.21 g/t Au over 0.30 metres (both from drill hole CO-94- 10), and 1.10 g/t Au over 0.30 metres from hole CO-94-13.

DRILL READY

Q Precious & Battery Metals currently has a planned drilling program to further test the gold intercepted in historic drilling at the C2-B mineral showing, continue testing the promising geology and gold intercepts of hole MKE-21-03, and drill other untested geophysical targets.

The McKenzie East is a drill-ready project with untested gold targets. The adjacent McKenzie Break property shows that there is potential for either a large-scale open pit or high-grade underground gold resource.





PROJECT OVERVIEW

MACKENZIE E GOLD PROJECT

HISTORIC WORK

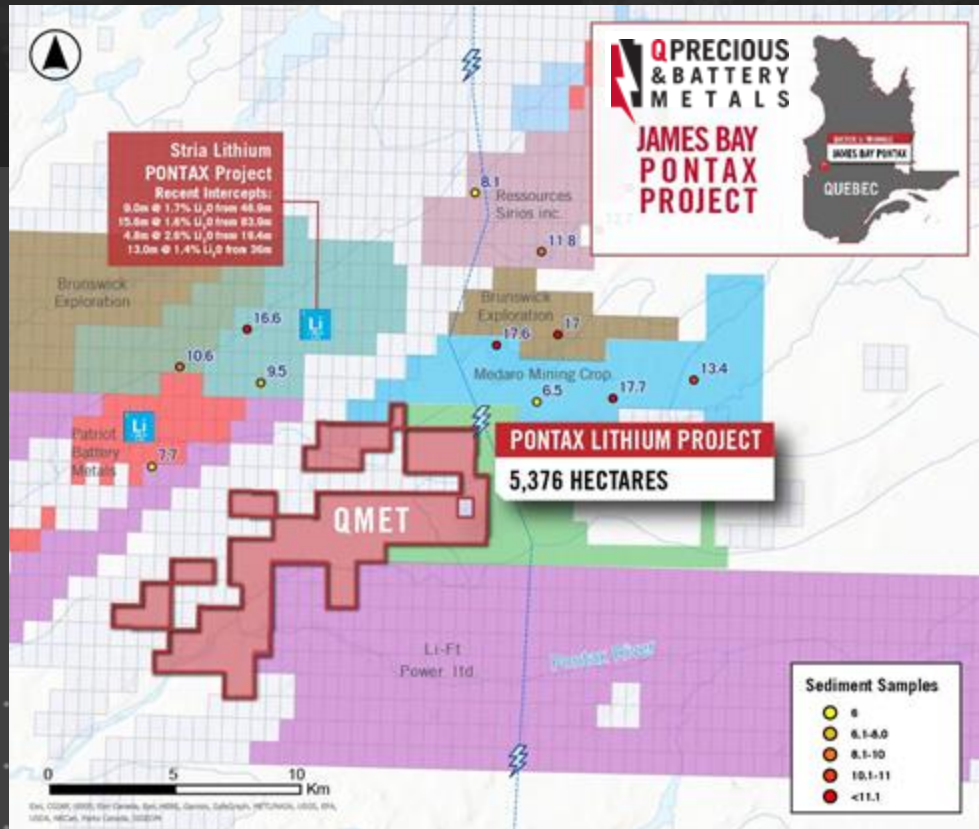
Q Precious & Battery Metals has completed ground Induced Polarization (IP) electrical survey, a MMI soil sampling survey, a drone-supported airborne magnetic survey, and diamond drilling on the McKenzie East. In 2021, Q Precious & Battery Metals completed 2,587 metres of drilling over 8 drill holes on the property. Results include 1.185 grams per tonne gold (gpt Au) over 1 metre from hole MKE-21-01 as well as intercepts of > 0.5 gpt from holes MKE-21-03, MKE-21-06 and MKE-21-08 (see Q Precious & Battery Metals news release dated July 13, 2021). Drill hole MKE-21-03 appears to show the most promise from the drilling campaign, which included a section of core that contained a visible gold grain. The section containing the visible gold returned a weighted (Metallics assay coarse and fine) average 0.61 gpt Au over 1 metre. However, the coarse fraction contained 8.01 grams per tonne indicating that coarse gold was a significant part of the overall content.

HIGH-GRADE POTENTIAL

In the southern part of the property, the Maruska gold occurrence is located in very close proximity to the eastern limit of the McKenzie East claims. This gold occurrence is the site of very high gold values (242 gpt) associated with north-south trending quartz veins. Q Precious & Battery Metals has completed a reconnaissance of the Maruska to verify gold showing, and to assess the potential extent of the McKenzie East property, sample results are pending at this time.

PROJECT OVERVIEW

PONTAX PROPERTY LITHIUM



EXPLORATION PLAN

It is recommended to conduct a complete compilation of all available information, reports and historic data before fieldwork commences. The area of the property is highly underexplored with minimal surface studies conducted but some regional studies have been completed. Once all the data has been compiled, initial targets can be generated and should be examined in the field through geological mapping and geochemical sampling programs. To effectively identify directional geochemical indicators towards LCT pegmatites, detailed mineralogical analyses and geochemical sampling of rocks, soils, and till samples are essential. Analyzing mineralogical phases, studying deportment and liberation characteristics, as well as examining geochemical metallogenic markers such as K/Rb, Nb/Ta, and Zr/Hf ratios, can help identify highly evolved rocks that contain enriched incompatible elements (such as lithium, caesium, and tantalum) of significant economic value.

The majority of the property is covered by a shallow glacial layer and dense vegetation, which extends across most of the surrounding region. Modern geophysical techniques, such as magnetics and LiDAR, and geochemical till sampling can effectively penetrate these surface barriers. An extensive surface exploration program encompassing mapping, prospecting, and till sampling should be conducted (see map on page 8 for an example). Additionally, a comprehensive Base of Till (BoT) and top of bedrock sampling program should be implemented to further generate targets and check for pegmatites under the till overburden. These advanced methods enable the identification and targeting of pegmatites beneath the glacial cover and vegetation by creating areas that exhibit high to moderate to weak lithium (Li) and pathfinder element anomalies.

Once these anomalies are generated and field checked with all other compiled data a diamond drill program should commence checking the mineralization at depth.

MANAGEMENT

Richard Penn

CEO, Board Chair & Director

Mr. Penn first started off in the capital markets industry in 2009 as a stockbroker. Richard worked at Mackie Research Capital after attending the Canadian Securities Institute, completing the (Securities Course & Wealth Management designations). Before leaving the brokerage industry in 2014, Mr. Penn helped take Five Star Diamonds (TSX-V: STAR) public on the TSX Venture Exchange, then advancing into the public company sector. In late 2014 Mr. Penn IPO'ed a new company, Maccabi Ventures which then went on to become Curaleaf Holdings (CSE: CURA). Mr. Penn is currently a Director of Rain City Resources (CSE: RAIN), a mineral exploration company trading on the CSE Exchange. Richard is also a director of Abitibi Metals Corp. Mr. Penn is one of the founding Directors of Q Battery Metals Corp. and is the company's President & CEO.

Dr. Mathieu Piche

Director, Geologist

Dr. Piche has over 35 years of experience exploring for mineral deposits in the Abitibi greenstone belt. He was a past recipient of the Quebec Mineral Exploration Association's John-Descarreaux Award, bestowed to highlight the contribution of an individual to enhanced geoscientific knowledge linked to mining exploration, as well as The Quebec Geologists Order Merite Geoscientifique Award.

Krystal Pineo

Chief Financial Officer

Krystal Pineo is the founder of KP Capital Inc, a family office and corporate advisory firm. Krystal was a co-founder and former director of Yield Growth Corp a CSE listed company offering a collection of high efficacy, plant-based products for optimum health and wellness. Krystal was a board member of CSE listed Ultra Brands Ltd an agri-food holdings company focused on innovative products and technologies in the food services industry. Krystal is also the acting COO at AbsolemHealth Corp. a company focused on creating natural solutions for human health optimization through functional and medicinal products. In 2022 Krystal formed Quartier Minerals Inc a privately held battery metals focused project generator.

Perry B. Grunenberg

P.GEO, Chief Exploration

B.Sc. Geology, University of British Columbia. Professional Geoscientist. President of the Kamloops Exploration Group and a director of the Association for Mineral Exploration in B.C. Past Mine Geologist within the Cheni Gold epithermal vein mine in the Toadogone region of BC; Exploration for diamond-bearing kimberlite throughout the Northwest Territories; Exploration management including the search for low-grade, bulk tonnage gold, high grade epithermal and mesothermal gold vein, room and pillar silver-lead-zinc mine exploration, and tungsten skarn, and copper and molybdenum porphyry projects in USA and Canada.



ADVISORS



Ken Kuiper

Senior Advisor

Mr. Kuiper is the founder of Ellis Park Media, a GIS and aerial survey company, focused on catering to the resources industry. Studying Earth Sciences at the University of Western Ontario, Ken gained experience working internationally with several companies, including the United Nations, MAG Silver, and was a key consultant of several acquired companies, including: West Timmons Mining (Sold for \$319 M), Northern Empire (Sold for \$150 M), Balmoral Resources (\$150 M) and Corvus Gold (\$175M).

Gary McDonald

Bcomm; MBA

Mr. MacDonald has over 25 years of natural resource experience, specializing in mining operations on a global basis. Mr. MacDonald holds a bachelor of commerce from UBC and a master of business administration from Erasmus University in Rotterdam. Mr. MacDonald's roles have been all-encompassing from field to boardroom. Mr. MacDonald has been the president and chief executive officer of American Mining Corp. since 2006 and currently holds numerous board positions in the resource sector

Earnest Brooks

BSc, P.GEO CIM

Mr. Brooks brings a wealth of experience and mining knowledge to Black Tusk Resources. He has worked on the TPW property for Explor Resources Inc., primarily compiling data, Timmins, Ont., mining camp for the past several years. He was a mining geologist for Patino Mines (Quebec) Ltd.'s underground mining operations, as well as mining and exploration geologist for Brunswick Mining Ltd., Bathurst, N.B., a large open-pit and underground trackless mining operation. He has been president of the NBPDA several times since 1992, and was elected Prospector of the Year for work in the Plaster Rock area of New Brunswick in 1997 to 1998.



CAPITALIZATION

COMPANY PROFILE

Q Precious & Battery Metals Corp.
666 Burrard Street, Suite 500
Vancouver, BC V6C 3P6

FORMATION : November 18th 2016

JURISDICTION : British Columbia

AUDITOR : Manning Elliot LLP

TRANSFER : National securities

AGENT : 74739M 10 4

CUSIP : CA 74739M 10 4 1

Fully Diluted:
74,104,168.

As of March 2025

Issued & Outstanding – 54,864,995
Warrants – 16,158,173
Options – 3,081,000

DISCLAIMER.

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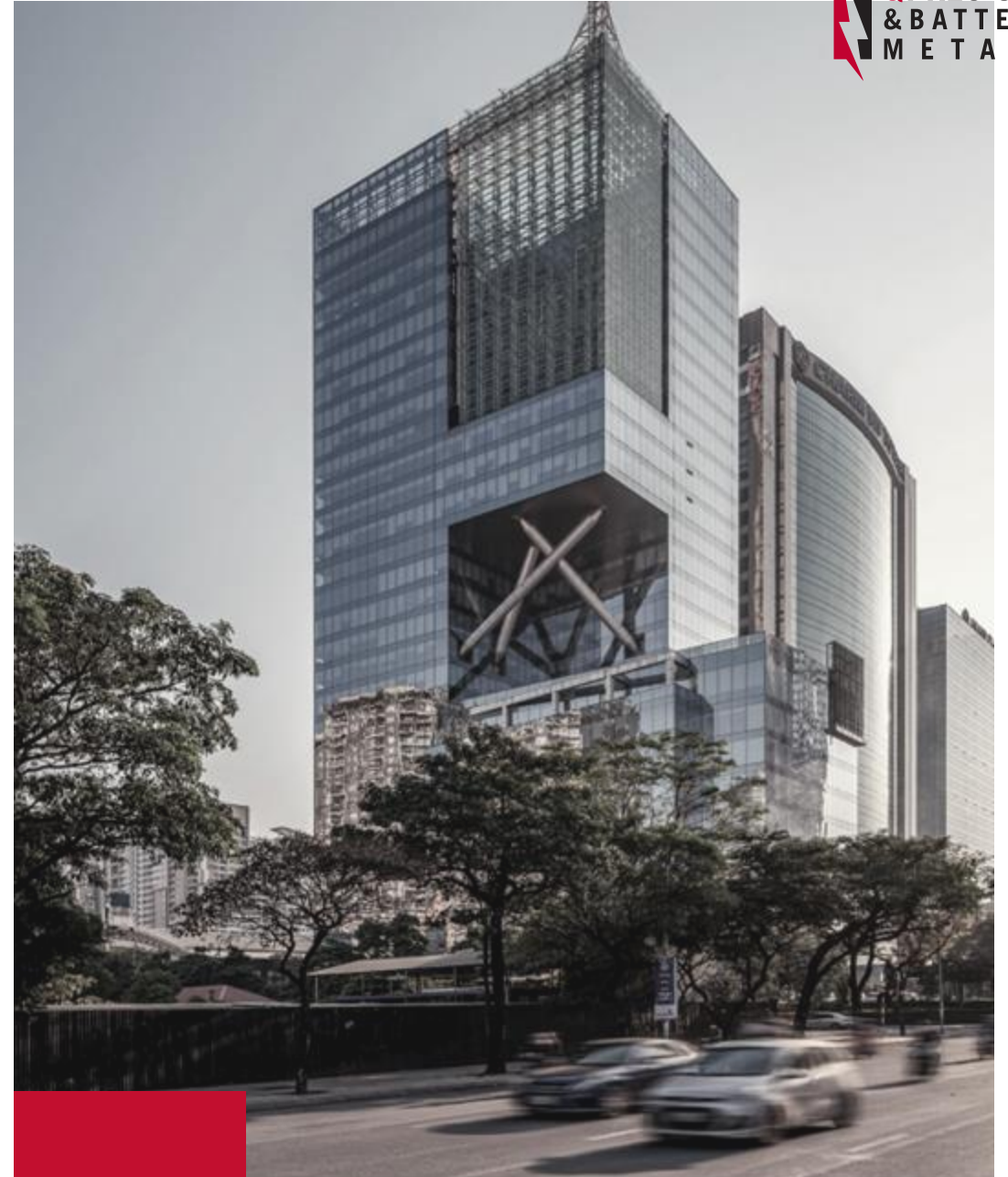
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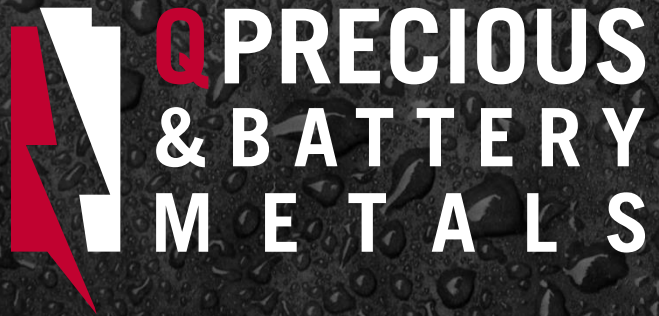
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This presentation also contains information on other mines, deposits and businesses in areas surrounding the Company's properties / target properties. This information has been Sourced from Wikipedia, relevant company reports, and other publicly available information. A qualified person has not done sufficient work to classify any of the estimates discussed in this Presentation relative to current mineral resources, mineral reserves or commercial production viability.





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CORPORATE PRESENTATION 2025

THANK YOU.

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